

**62+ Malta Government Retail Savings Bond - Issue 2026****Offered through Rollover of the Maturing Bond****Issue Results - October 2026**

Offered under Government Borrowing & Public Debt Management Act (Cap. 575)

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Malta Government Retail Savings Bonds Regulations

General Information

Mechanism of Issuance:	Voluntary rollover/exchange of maturing 62+ MGRSB - Issue 2021 for new 62+ MGRSB - Issue 2026
Date of publication of Prospectus:	18 September 2026
Rollover offer end date:	15 October 2026
Rollover (exchange) offer terms:	Every €100 nominal of the Maturing Bond exchanged for €100 nominal of the New Bond

Maturing Bond: 62+ Malta Government Retail Savings Bond - Issue 2021

ISIN:	MT4000010093
Bond name:	62+ Malta Government Retail Savings Bond - Issue 2021
Coupon/interest rate:	3.00% p.a.
Interest payment dates:	15 April, 15 October
Original issue date:	15 October 2021
Initial outstanding amount*:	€ 99,515,700
Outstanding amount eligible for rollover*:	€ 91,259,800
Date of redemption*:	15 October 2026
No. of bondholders eligible for rollover*:	14,217

New Bond: 62+ Malta Government Retail Savings Bond - Issue 2026

ISIN:	MT4000010101
Bond name:	62+ Malta Government Retail Savings Bond - Issue 2026
Initial amount issued*:	€ 67,222,700
Coupon/interest rate:	3.50% p.a.
Interest payment dates:	15 April, 15 October
Date of issue:	15 October 2026
Date of redemption*:	15 October 2031
Initial no. of bondholders*:	10,527

Rollover Offer Results

Total no. of applications sent:	14,217
Total no. of applications received:	10,527
Conversion rate (no. of applications):	74%
Conversion rate (nominal value):	74%
Total nominal amount rolled over:	€ 67,222,700
Total nominal amount not rolled over (redeemed):	€ 24,037,100

*62+ MGRSB holders may redeem the whole amount invested prior to the redemption date set in the Prospectus subject to the conditions laid out in it.