

Nru. 176

No. 176

DIPARTIMENT TAT-TEŻOR**TREASURY DEPARTMENT****Emenda għall-Prospett Ġenerali li Jirregola
il-Ħruġ ta' Stock tal-Gvern ta' Malta
fis-Suq Domestiku****Amendment to the General Prospectus that
Governs the Issue of Malta Government Stock
in the Domestic Market**

BIS-SAĦĦA ta' dan l-Avviż, l-Accountant General qed jipubblika l-emendi li ser jidhlu fis-seħh fil-Prospett Ġenerali li jirregola l-ħruġ ta' Stock tal-Gvern ta' Malta fis-Suq Domestiku, kif ippubblikat fil-ħarġa tal-Gazzetta tal-Gvern numru 20,097 tat-30 ta' Novembru, 2018.

BY VIRTUE of this Notice, the Accountant General hereby notifies the following amendments in the General Prospectus that governs the issue of Malta Government Stock in the Domestic Market published in the Government Gazette holding issue number 20,097 dated 30th November, 2018.

Illi Sezzjoni 6.2 tal-Prospett Ġenerali li jirregola l-ħruġ ta' Stock tal-Gvern ta' Malta fis-Suq Domestiku jipprovdi:

Whereas Section 6.2 of the General Prospectus that governs the issue of Malta Government Stock in the Domestic Market reads as follows:

**“6.2 Sottoskrizzjonijiet mhux Kompetittivi minn
Investituri mhux Professjonali (*Retail Investors*)****“6.2 Non-Competitive Subscription by Retail Investors**

(a) Filwaqt li jiġu kkunsidrati l-kondizzjonijiet tas-suq, l-*Accountant General* jagħti kull opportunità lill-membri tal-pubbliku, speċjalment l-investituri żgħar sabiex jippartecipaw f'offerta pubbliċi tal-*Stock* tal-Gvern permezz ta' ħruġ mhux kompetittiv, li normalment isir qabel l-irkant kompetittiv f'każ ta' ħruġ magħqud tal-*Stock* tal-Gvern ta' Malta.

(a) Taking into account market conditions, the Accountant General provides full opportunity for the general public, especially the small saver, to participate in public offers of government stock through the non-competitive subscription process normally staged before the competitive auction in a combined issuance of Malta Government Stock.

(b) Kull applikazzjoni għandha ssir bi prezz fiss għal kull Euro 100 nominali espress f'multipli ta' 0.01 ta' Euro 1 (jiġifieri sa żewġ postijiet decimali, eżempju €102.50), għal ammont nominali mhux anqas mill-minimu stabbilit fiċ-Ċirkolari tal-Offerta u sa massimu ta' Euro 100,000 kull persuna f'multipli ta' Euro 100 f'kull *Stock*.”

(b) Each application must be made at the fixed price for Euro 100 nominal expressed as a multiple of 0.01 of Euro 1 (i.e. to two decimal places, e.g. €102.50) for a nominal amount not below the minimum threshold which is to be established in the Offering Circular and up to a maximum of Euro 100,000 per person in multiples (increments) of Euro 100 in each *Stock*.”

Għaldaqstant, tali dispożizzjoni qed tiġi emendata u sostitwita kif ġej:

“6.2 Sottoskrizzjonijiet mhux Kompetittivi minn Investituri mhux Professjonali (Retail Investors)

(a) Filwaqt li jiġu kkunsidrati l-kondizzjonijiet tas-suq, l-Accountant General jagħti kull opportunità lill-membri tal-pubbliku, speċjalment l-investituri żgħar sabiex jippartecipaw f'offerti pubbliċi tal-iStock tal-Gvern permezz ta' hruġ mhux kompetittiv, li normalment isir qabel l-irkant kompetittiv f'kaz ta' hruġ magħqud tal-iStock tal-Gvern ta' Malta.

(b) Kull applikazzjoni għandha ssir bi prezz fiss għal kull Euro 100 nominali espress f'multipli ta' 0.01 ta' Euro 1 (jiġifieri sa żewġ postijiet decimali, eżempju €102.50), għall-ammont nominali mhux anqas mill-minimu stabbilit fiċ-Ċirkolari tal-Offerta u sa massimu ta' Euro 499,900 kull persuna f'multipli ta' Euro 100 f'kull Stock.”

Illi t-Taqsima 6.3 tal-Prospett Ġenerali li jirregola l-hruġ ta' Stock tal-Gvern ta' Malta fis-Suq Domestiku jipprovdi:

“6.3 Applikazzjonijiet Kongunti (Joint Holdings)

(a) Kull applikazzjoni fir-rigward ta' *Stocks* tal-Gvern ta' Malta li tkun f'isem tnejn jew aktar persuni bħala applikazzjoni kongunta għall-iStocks titqies li tkun magħmula minn dawk l-individwi kollha.

(b) Fejn applikazzjoni għal xi *Stock* issir kongunta, kull applikant jista' japplika għal ammont massimu ta' Euro 100,000 f'kull wieħed. Bħala eżempju, żewġ applikanti f'applikazzjoni kongunta jistgħu jissottoskrivu għal massimu ta' Euro 200,000 f'kull *stock* fi hruġ partikolari.”

Għaldaqstant, tali dispożizzjoni qed tiġi emendata u sostitwita kif ġej:

“6.3 Applikazzjonijiet Kongunti (Joint Holdings)

(a) Kull applikazzjoni fir-rigward ta' *Stocks* tal-Gvern ta' Malta li tkun f'isem tnejn jew aktar persuni bħala applikazzjoni kongunta għall-iStocks titqies li tkun magħmula minn dawk l-individwi kollha.

(b) Fejn applikazzjoni għal xi *Stock* issir kongunta, kull applikant jista' japplika għal ammont massimu ta' Euro 499,900 f'kull wieħed. Bħala eżempju, żewġ applikanti f'applikazzjoni kongunta jistgħu jissottoskrivu għal massimu ta' Euro 999,800 f'kull *stock* fi hruġ partikolari.”

Illi bis-saħħa ta' dan l-Avviż tal-Gvern, l-Accountant General qed jgħarraf lill-pubbliku in ġenerali li l-Prospett Ġenerali li jirregola l-hruġ ta' Stock tal-Gvern ta' Malta fis-Suq Domestiku għandu jinqara u jinftiehem haġa waħda u fl-intier kollu tiegħu.

and shall be substituted by the following provision:

“6.2 Non-Competitive Subscription by Retail Investors

(a) Taking into account market conditions, the Accountant General provides full opportunity for the general public, especially the small saver, to participate in public offers of government stock through the non-competitive subscription process normally staged before the competitive auction in a combined issuance of Malta Government Stock.

(b) Each application must be made at the fixed price for Euro 100 nominal expressed as a multiple of 0.01 of Euro 1 (i.e. to two decimal places, e.g. €102.50) for a nominal amount not below the minimum threshold which is to be established in the Offering Circular and up to a maximum of Euro 499,900 per person in multiples (increments) of Euro 100 in each Stock.”

Whereas Section 6.3 of the General Prospectus that governs the issue of Malta Government Stock in the Domestic Market reads as follows:

“6.3 Joint Holdings

(a) Any application with respect to Malta Government Stocks in the names of two or more persons as joint stock applicants is deemed to have been made by all such individuals.

(b) Where an application for a Stock is made jointly, each joint applicant can apply for a maximum of Euro 100,000 each in each Stock. For example, two joint applicants may subscribe for a maximum of Euro 200,000 in each Stock of a particular issue.”

and shall be substituted by the following provision:

“6.3 Joint Holdings

(a) Any application with respect to Malta Government Stocks in the names of two or more persons as joint stock applicants is deemed to have been made by all such individuals.

(b) Where an application for a Stock is made jointly, each joint applicant can apply for a maximum of Euro 499,900 each in each Stock. For example, two joint applicants may subscribe for a maximum of Euro 999,800 in each Stock of a particular issue.”

Whereas by virtue of this Government Notice, the Accountant General hereby notifies the general public that the General Prospectus that governs the issue of Malta Government Stock in the Domestic Market shall be read and construed as one in its whole entirety.