

MALTA GOVERNMENT STOCKS ISSUE: PRICES OF FIXED RATE MGSs

Reference Number: PR2361, Press Release Issue Date: Oct 24, 2013

Further to Press Release No. **2296** issued on Friday 18th October 2013, the Accountant General notifies that the price for each Stock offered for subscription by members of the public has been established as follows:

- (i) 3% Malta Government Stock 2019 (III) Fungibility Issue at **€103.75** with a YTM of **2.314%**, which corresponds to an annualised rate of **2.327%**; and
- (ii) 4.65% Malta Government Stock 2032 (I) at **€100.25** with a YTM of **4.629%** which corresponds to an annualised rate of **4.683%**.

Applications open on Monday 28th October, 2013 at 8.30 a.m. and close on the time and dates as hereunder, or earlier at the discretion of the Accountant General:

- (a) at 5.00 p.m. on Wednesday 30th October, 2013 for applications by any single and/or joint applications which in the aggregate do not exceed €100,000 per person; and
- (b) at noon on Monday 4th November, 2013 for applications in the form of sealed bids (auction). The allotment results of each stock to applicants whose applications are in the form of sealed bids (auction) will be determined and announced within two hours immediately after the closing time of applications by auction.

Application forms may be obtained from and lodged at, all members of the Malta Stock Exchange and other authorised Investment Service Providers. Application forms may also be downloaded from the Treasury website.

More information on these stocks is available in the prospectus and on the Treasury website at www.treasury.gov.mt.