

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 12 November 2013

GOVERNMENT NOTICE NO.: 1021

Tenor: 27 days

Tranche no.: 1327

ISIN: MT3000010541

Due on: 12 December 2013

Issued on: 15 November 2013

	Amount €	Rate %	Price €
	5,000,000	0.410	99.96925945
<i>Cut-Off</i>	5,000,000	0.430	99.96776040
	5,000,000	0.450	99.96626139
	500,000	0.470	99.96476242
	5,000,000	0.470	99.96476242
	500,000	0.490	99.96326350
	5,000,000	0.490	99.96326350
	5,000,000	0.500	99.96251406
	1,000,000	0.500	99.96251406
	1,000,000	0.505	99.96213934
	1,000,000	0.510	99.96176463
	1,000,000	0.510	99.96176463
	5,000,000	0.515	99.96138991
	3,000,000	0.535	99.95989109
	4,000,000	0.540	99.95951640
	4,000,000	0.550	99.95876701
	4,000,000	0.560	99.95801763
	2,000,000	0.565	99.95764295
	<u>57,000,000</u>		

Weighted-average price on accepted bids:	€ 99.9685
Weighted-average yield on accepted bids:	0.420%
Total nominal amount issued:	€ 10,000,000

Total outstanding nominal Treasury bill balance for week ending 15 November 2013

€ 342,350,000