

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 29 October 2013

GOVERNMENT NOTICE NO.: 1021

Tenor: 28 days

ISIN: MT3000010525

Issued on: 1 November 2013

Tranche no.: 1323

Due on: 29 November 2013

	Amount	Rate	Price
	€	%	€
	4,000,000	0.500	99.9611262
	1,000,000	0.500	99.9611262
	1,000,000	0.510	99.9603491
	500,000	0.550	99.9572405
	2,000,000	0.550	99.9572405
	1,000,000	0.550	99.9572405
	1,000,000	0.555	99.9568520
	2,000,000	0.560	99.9564634
	1,000,000	0.560	99.9564634
<i>Cut-off*</i>	2,000,000	0.570	99.9556863
	<u>15,500,000</u>		

Weighted-average price on accepted bids:	€ 99.9583
Weighted-average yield on accepted bids:	0.536%
Total nominal amount issued:	€ 15,500,000

* All bids were accepted.

Total outstanding nominal Treasury bill balance for week ending 1 November 2013

€ 426,550,000

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 29 October 2013

GOVERNMENT NOTICE NO.: 1021

Tenor: 91 days

ISIN: MT3100012660

Issued on: 1 November 2013

Tranche no.: 1324

Due on: 31 January 2014

	Amount €	Rate %	Price €
	1,000,000	0.479	99.87906587
Cut-off*	15,000,000	0.483	99.87805722
	1,000,000	0.489	99.87654427
	1,000,000	0.499	99.87402279
	500,000	0.510	99.87124931
	2,000,000	0.520	99.86872811
	1,000,000	0.530	99.86620702
	3,000,000	0.585	99.85234335
	3,000,000	0.650	99.83596396
	3,000,000	0.660	99.83344454
	3,000,000	0.670	99.83092524
	<u>33,500,000</u>		

Weighted-average price on accepted bids:	€ 99.8781
Weighted-average yield on accepted bids:	0.483%
Total nominal amount issued:	€ 11,000,000

* Only €10,000,000 out of €15,000,000 were accepted.

Total outstanding nominal Treasury bill balance for week ending 1 November 2013

€426,550,000