

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 17 September 2013

GOVERNMENT NOTICE NO.: 778

Tenor: 91 days

ISIN: MT3100012637

Issued on: 20 September 2013

Tranche no.: 1316

Due on: 20 December 2013

	Amount €	Rate %	Price €
	1,000,000	0.475	99.88007455
	4,000,000	0.475	99.88007455
	1,000,000	0.480	99.87881371
	4,000,000	0.486	99.87730074
	4,000,000	0.489	99.87654427
	4,000,000	0.493	99.87553566
	700,000	0.499	99.87402279
	500,000	0.500	99.87377065
	1,000,000	0.500	99.87377065
	1,000,000	0.500	99.87377065
<i>Cut-off</i>	4,000,000	0.504	99.87276210
	5,000,000	0.505	99.87250997
	1,000,000	0.505	99.87250997
	1,000,000	0.505	99.87250997
	1,000,000	0.510	99.87124931
	4,000,000	0.517	99.86948445
	37,200,000		

Weighted-average price on accepted bids:	€ 99.8763
Weighted-average yield on accepted bids:	0.490%
Total nominal amount issued:	€ 25,200,000

Total outstanding nominal Treasury bill balance for week ending 20 September 2013

€ 426,150,000