

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 16 April 2013

GOVERNMENT NOTICE NO.: 234

Tenor: 91 days

Tranche no.: 1295

ISIN: MT3100012439

Due on: 19 July 2013

Issued on: 19 April 2013

	Amount €	Rate %	Price €
	1,000,000	0.690	99.82588702
	800,000	0.692	99.82538322
	1,000,000	0.695	99.82462754
	1,000,000	0.700	99.82336810
	15,000,000	0.700	99.82336810
	1,000,000	0.700	99.82336810
<i>Cut-Off</i>	900,000	0.702	99.82286433
	1,000,000	0.705	99.82210868
	1,000,000	0.710	99.82084930
	800,000	0.712	99.82034556
	1,000,000	0.715	99.81958995
	1,000,000	0.720	99.81833064
	1,000,000	0.725	99.81707135
	26,500,000		

Weighted-average price on accepted bids:	€ 99.8236
Weighted-average yield on accepted bids:	0.699%
Total nominal amount issued:	€ 20,700,000

Total outstanding nominal Treasury bill balance for week ending 19 April 2013

€ 293,299,000

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 16 April 2013

GOVERNMENT NOTICE NO.: 234

Tenor: 182 days

ISIN: MT3200011331

Issued on: 19 April 2013

Tranche no.: 1621

Due on: 18 October 2013

	Amount	Rate	Price
	€	%	€
	3,000,000	0.850	99.57211649
	2,000,000	0.860	99.56710436
Cut-Off	3,000,000	0.870	99.56209273
	10,000,000	0.875	99.55958710
	2,000,000	0.880	99.55708161
	<u>20,000,000</u>		

Weighted-average price on accepted bids:	€ 99.5671
Weighted-average yield on accepted bids:	0.860%
Total nominal amount issued:	€ 8,000,000

Total outstanding nominal Treasury bill balance for week ending 19 April 2013

€293,299,000