

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 9 April 2013

GOVERNMENT NOTICE NO.: 234

Tenor: 91 days

ISIN: MT3100012421

Issued on: 12 April 2013

Tranche no.: 1294

Due on: 12 July 2013

	Amount €	Rate %	Price €
	1,000,000	0.670	99.83092524
	1,000,000	0.675	99.82966563
	1,000,000	0.680	99.82840606
	1,000,000	0.685	99.82714652
	1,000,000	0.690	99.82588702
	1,000,000	0.694	99.82487943
	1,000,000	0.695	99.82462754
	1,000,000	0.700	99.82336810
	5,000,000	0.700	99.82336810
	1,000,000	0.705	99.82210868
	1,000,000	0.705	99.82210868
	1,000,000	0.710	99.82084930
	1,000,000	0.715	99.81958995
	500,000	0.716	99.81933809
	1,000,000	0.720	99.81833064
<i>Cut-off</i>	5,000,000	0.720	99.81833064
	700,000	0.727	99.81656765
	700,000	0.738	99.81379736
	5,000,000	0.740	99.81329369
	10,000,000	0.744	99.81228636
	5,000,000	0.760	99.80825725
	44,900,000		

Weighted-average price on accepted bids:	€ 99.8229
Weighted-average yield on accepted bids:	0.702%
Total nominal amount issued:	€ 23,500,000

Total outstanding nominal Treasury bill balance for week ending 12 April 2013

€ 284,599,000

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 9 April 2013

GOVERNMENT NOTICE NO.: 234

Tenor: 182 days

ISIN: MT3200011323

Issued on: 12 April 2013

Tranche no.: 1620

Due on: 11 October 2013

	Amount €	Rate %	Price €
	3,000,000	0.850	99.57211649
<i>Cut-off</i>	1,000,000	0.880	99.55708161
	1,000,000	0.890	99.55207099
	3,000,000	0.900	99.54706087
	1,000,000	0.900	99.54706087
	3,000,000	0.950	99.52201786
	4,000,000	0.960	99.51701077
	1,000,000	0.980	99.50699811
	4,000,000	0.980	99.50699811
	7,000,000	0.985	99.50449525
	4,000,000	1.000	99.49698745
	<u>32,000,000</u>		

Weighted-average price on accepted bids:	€ 99.5686
Weighted-average yield on accepted bids:	0.857%
Total nominal amount issued:	€ 4,000,000

Total outstanding nominal Treasury bill balance for week ending 12 April 2013

€284,599,000