

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 2 April 2013

GOVERNMENT NOTICE NO.: 234

Tenor: 182 days

ISIN: MT3200011315

Issued on: 5 April 2013

Tranche no.: 1619

Due on: 4 October 2013

	Amount	Rate	Price
	€	%	€
	3,000,000	0.750	99.62226558
	3,000,000	0.750	99.62226558
	3,000,000	0.760	99.61724839
	2,600,000	0.764	99.61524166
	2,000,000	0.770	99.61223172
	4,000,000	0.950	99.52201786
	4,000,000	0.970	99.51200419
<i>Cut-Off</i>	4,000,000	0.990	99.50199253
	<u>25,600,000</u>		

Weighted-average price on accepted bids:	€ 99.5686
Weighted-average yield on accepted bids:	0.857%
Total nominal amount issued:	€ 25,600,000

Total outstanding nominal Treasury bill balance for week ending 5 April 2013

€ 275,349,000