

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 12 March 2013

GOVERNMENT NOTICE NO.: 128

Tenor: 91 days

ISIN: MT3100012397

Issued on: 15 March 2013

Tranche no.: 1291

Due on: 14 June 2013

	Amount	Rate	Price
	€	%	€
	1,000,000	0.728	99.81631580
<i>Cut-off</i>	500,000	0.740	99.81329369
	10,000,000	0.745	99.81203453
	1,000,000	0.747	99.81153088
	4,000,000	0.800	99.79818589
	4,000,000	0.820	99.79315097
	4,000,000	0.840	99.78811657
	4,000,000	0.860	99.78308267
	<u>28,500,000</u>		

Weighted-average price on accepted bids:	€ 99.8153
Weighted-average yield on accepted bids:	0.732%
Total nominal amount issued:	€ 1,500,000

Total outstanding nominal Treasury bill balance for week ending 15 March 2013

€ 274,499,000

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 12 March 2013

GOVERNMENT NOTICE NO.: 128

Tenor: 182 days

ISIN: MT3200011299

Issued on: 15 March 2013

Tranche no.: 1617

Due on: 13 September 2013

	Amount	Rate	Price
	€	%	€
	3,000,000	0.780	99.60721555
Cut-off*	4,000,000	0.785	99.60470765
	3,000,000	0.790	99.60219988
	3,000,000	0.790	99.60219988
	4,000,000	0.800	99.59718472
	2,000,000	0.800	99.59718472
	10,000,000	0.875	99.55958710
	2,500,000	0.898	99.54806286
	3,000,000	1.000	99.49698745
	3,000,000	1.020	99.48697881
	3,000,000	1.040	99.47697219
	3,000,000	1.060	99.46696757
	<u>43,500,000</u>		

Weighted-average price on accepted bids:	€ 99.6067
Weighted-average yield on accepted bids:	0.781%
Total nominal amount issued:	€ 4,000,000

*Only €1,000,000 out of €4,000,000 were allotted.

Total outstanding nominal Treasury bill balance for week ending 15 March 2013

€274,499,000