

# TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 27 November 2012

GOVERNMENT NOTICE NO.: 1060

Tenor: 28 days

Tranche no.: 1275

ISIN Code: MT3000010467

Due on: 28 December 2012

Issued on: 30 November 2012

Amount €	Rate %	Price €
500,000	0.998	99.92243798
1,000,000	1.000	99.92228267
3,000,000	1.000	99.92228267
500,000	1.008	99.92166142
2,000,000	1.010	99.92150611
3,000,000	1.010	99.92150611
500,000	1.018	99.92088486
2,000,000	1.020	99.92072955
3,000,000	1.020	99.92072955
2,000,000	1.030	99.91995302
500,000	1.034	99.91964240
2,000,000	1.040	99.91917649
<i>Cut-Off</i> 3,000,000	1.040	99.91917649
1,500,000	1.048	99.91855528
2,000,000	1.050	99.91839997
2,000,000	1.060	99.91762347
5,000,000	1.060	99.91762347
2,000,000	1.060	99.91762347
2,000,000	1.070	99.91684698
2,000,000	1.070	99.91684698
2,000,000	1.075	99.91645874
2,000,000	1.080	99.91607050
400,000	1.140	99.91141188
<b>43,900,000</b>		

Weighted-average price on accepted bids:	€ 99.9208
Weighted-average yield on accepted bids:	1.019%
Total nominal amount issued:	€ 23,000,000

Total outstanding nominal Treasury bill balance for week ending 30 November 2012

**€ 253,612,000**

# TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 27 November 2012

GOVERNMENT NOTICE NO.: 1060

Tenor: 91 days

Tranche no.: 1276

ISIN Code: MT3100012249

Due on: 1 March 2013

Issued on: 30 November 2012

	Amount €	Rate %	Price €
	750,000	1.024	99.74182383
<b><i>Cut-Off</i></b>	<b>1,000,000</b>	<b>1.039</b>	<b>99.73805186</b>
	3,000,000	1.045	99.73654315
	600,000	1.049	99.73553737
	2,000,000	1.050	99.73528593
	3,000,000	1.050	99.73528593
	400,000	1.059	99.73302301
	12,000,000	1.065	99.73151445
	3,000,000	1.070	99.73025736
	3,000,000	1.080	99.72774326
	3,000,000	1.090	99.72522929
	261,000	1.100	99.72271545
	3,000,000	1.100	99.72271545
	1,000,000	1.105	99.72145858
	3,000,000	1.110	99.72020173
	3,000,000	1.120	99.71768815
	50,000	1.140	99.71266135
	<b><u>42,061,000</u></b>		

Weighted-average price on accepted bids:	€ 99.7396
Weighted-average yield on accepted bids:	1.033%
Total nominal amount issued:	€ 1,750,000

Total outstanding nominal Treasury bill balance for week ending 30 November 2012

**€253,612,000**