

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 20 November 2012

GOVERNMENT NOTICE NO.: 1060

Tenor: 28 days

Tranche no.: 1273

ISIN Code: MT3000010459

Due on: 21 December 2012

Issued on: 23 November 2012

	Amount €	Rate %	Price €
	300,000	1.000	99.92228267
	1,000,000	1.000	99.92228267
	1,000,000	1.024	99.92041894
	3,000,000	1.028	99.92010832
	1,000,000	1.028	99.92010832
	1,000,000	1.030	99.91995302
	3,000,000	1.045	99.91878823
	400,000	1.049	99.91847762
	2,000,000	1.055	99.91801172
	2,000,000	1.060	99.91762347
<i>Cut-off</i>	2,000,000	1.060	99.91762347
	3,000,000	1.063	99.91739052
	600,000	1.069	99.91692463
	1,000,000	1.075	99.91645874
	800,000	1.079	99.91614815
	2,000,000	1.080	99.91607050
	2,000,000	1.080	99.91607050
	3,000,000	1.080	99.91607050
	450,000	1.088	99.91544933
	3,000,000	1.098	99.91467287
	250,000	1.098	99.91467287
	32,800,000		

Weighted-average price on accepted bids:	€ 99.9192
Weighted-average yield on accepted bids:	1.040%
Total nominal amount issued:	€ 16,700,000

Total outstanding nominal Treasury bill balance for week ending 23 November 2012

€ 270,462,000

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 20 November 2012

GOVERNMENT NOTICE NO.: 1060

Tenor: 91 days

Tranche no.: 1274

ISIN Code: MT3100012231

Due on: 22 February 2013

Issued on: 23 November 2012

	Amount €	Rate %	Price €
	300,000	1.050	99.73528593
<i>Cut-off</i>	750,000	1.050	99.73528593
	2,000,000	1.080	99.72774326
	2,000,000	1.090	99.72522929
	500,000	1.099	99.72296683
	3,000,000	1.100	99.72271545
	2,500,000	1.100	99.72271545
	500,000	1.109	99.72045310
	2,500,000	1.118	99.71819085
	400,000	1.118	99.71819085
	325,000	1.129	99.71542602
	2,000,000	1.130	99.71517468
	2,500,000	1.138	99.71316400
	87,000	1.140	99.71266135
	3,000,000	1.150	99.71014814
	2,500,000	1.158	99.70813766
	2,500,000	1.178	99.70311183
	2,500,000	1.200	99.69758400
	<u>29,862,000</u>		

Weighted-average price on accepted bids:	€ 99.7353
Weighted-average yield on accepted bids:	1.050%
Total nominal amount issued:	€ 1,050,000

Total outstanding nominal Treasury bill balance for week ending 23 November 2012

€270,462,000