

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 13 November 2012

GOVERNMENT NOTICE NO.: 1060

Tenor: 28 days

Tranche no.: 1272

ISIN Code: MT3000010442

Due on: 14 December 2012

Issued on: 16 November 2012

Amount	Rate	Price
€	%	€
2,000,000	1.000	99.92228267
3,000,000	1.000	99.92228267
2,000,000	1.010	99.92150611
2,000,000	1.015	99.92111783
2,000,000	1.020	99.92072955
3,000,000	1.020	99.92072955
2,000,000	1.023	99.92049659
2,000,000	1.027	99.92018598
2,000,000	1.030	99.91995302
1,000,000	1.048	99.91855528
2,000,000	1.050	99.91839997
1,000,000	1.053	99.91816702
500,000	1.064	99.91731287
<i>Cut-Off</i> 800,000	1.088	99.91544933
1,300,000	1.098	99.91467287
2,000,000	1.099	99.91459522
2,000,000	1.103	99.91428465
2,000,000	1.104	99.91420700
500,000	1.108	99.91389642
2,000,000	1.120	99.91296471
350,000	1.124	99.91265414
<u>35,450,000</u>		

Weighted-average price on accepted bids:	€ 99.9204
Weighted-average yield on accepted bids:	1.024%
Total nominal amount issued:	€ 25,300,000

Total outstanding nominal Treasury bill balance for week ending 16 November 2012

€ 268,962,000