

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 6 November 2012

GOVERNMENT NOTICE NO.: 1060

Tenor: 28 days

Tranche no.: 1271

ISIN Code: MT3000010434

Due on: 7 December 2012

Issued on: 9 November 2012

	Amount €	Rate %	Price €
	1,000,000	1.015	99.92111783
	2,000,000	1.020	99.92072955
	2,000,000	1.025	99.92034128
	2,000,000	1.030	99.91995302
	261,000	1.050	99.91839997
	5,000,000	1.050	99.91839997
	3,000,000	1.060	99.91762347
	350,000	1.069	99.91692463
	2,000,000	1.070	99.91684698
	650,000	1.089	99.91537168
	800,000	1.099	99.91459522
Cut-Off *	8,000,000	1.106	99.91405171
	800,000	1.129	99.91226593
	500,000	1.149	99.91071313
	275,000	1.250	99.90287221
	<u>28,636,000</u>		

Weighted-average price on accepted bids:	€ 99.9175
Weighted-average yield on accepted bids:	1.062%
Total nominal amount issued:	€ 25,061,000

** Only €6,000,000 out of €8,000,000 were allotted.*

Total outstanding nominal Treasury bill balance for week ending 9 November 2012

€ 262,812,000