

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 30 October 2012

GOVERNMENT NOTICE NO.: 1060

Tenor: 28 days

ISIN Code: MT3000010426

Issued on: 2 November 2012

Tranche no.: 1270

Due on: 30 November 2012

	Amount €	Rate %	Price €
	3,000,000	1.000	99.92228267
	5,000,000	1.040	99.91917649
	5,000,000	1.050	99.91839997
	5,000,000	1.060	99.91762347
	500,000	1.068	99.91700228
	600,000	1.079	99.91614815
	500,000	1.089	99.91537168
	750,000	1.099	99.91459522
	1,000,000	1.119	99.91304235
	500,000	1.124	99.91265414
	800,000	1.139	99.91148952
Cut-off*	6,000,000	1.146	99.91094604
	500,000	1.147	99.91086840
	1,000,000	1.148	99.91079077
	650,000	1.159	99.90993674
	30,800,000		

Weighted-average price on accepted bids:	€ 99.9172
Weighted-average yield on accepted bids:	1.066%
Total nominal amount issued:	€ 25,650,000

**Only €3,000,000 out of €6,000,000 were accepted.*

Total outstanding nominal Treasury bill balance for week ending 2 November 2012

€ 260,251,000

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 30 October 2012

GOVERNMENT NOTICE NO.: 1060

Tenor: 273 days

ISIN Code: MT3300010514

Issued on: 2 November 2012

Tranche no.: 764

Due on: 2 August 2013

	Amount	Rate	Price
	€	%	€
	172,000	1.250	99.06098442
	150,000	1.250	99.06098442
<i>Cut-off</i>	10,000,000	1.300	99.02379047
	5,000,000	1.350	98.98662443
	3,000,000	1.410	98.94206200
	10,000,000	1.414	98.93909260
	3,000,000	1.420	98.93463883
	3,000,000	1.430	98.92721677
	<u>34,322,000</u>		

Weighted-average price on accepted bids:	€ 99.0253
Weighted-average yield on accepted bids:	1.298%
Total nominal amount issued:	€ 10,322,000

Total outstanding nominal Treasury bill balance for week ending 2 November 2012

€260,251,000