

# TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 16 October 2012

GOVERNMENT NOTICE NO.: 981

Tenor: 28 days

ISIN Code: MT3000010400

Issued on: 19 October 2012

Tranche no.: 1266

Due on: 16 November 2012

	Amount	Rate	Price
	€	%	€
	250,000	1.074	99.91653639
	250,000	1.089	99.91537168
	250,000	1.099	99.91459522
	250,000	1.124	99.91265414
<i>Cut-off*</i>	8,000,000	1.187	99.90776293
	<u>9,000,000</u>		

Weighted-average price on accepted bids:	€ 99.9101
Weighted-average yield on accepted bids:	1.157%
Total nominal amount issued:	€ 3,000,000

*\*Only €2,000,000 out of €8,000,000 were allotted.*

Total outstanding nominal Treasury bill balance for week ending 19 October 2012

**€ 281,826,000**

# TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 16 October 2012

GOVERNMENT NOTICE NO.: 981

Tenor: 91 days

ISIN Code: MT3100012215

Issued on: 19 October 2012

Tranche no.: 1267

Due on: 18 January 2013

	Amount €	Rate %	Price €
	5,000,000	1.140	99.71266135
	5,000,000	1.145	99.71140473
<i>Cut-off</i>	350,000	1.149	99.71039945
	5,000,000	1.150	99.71014814
	750,000	1.160	99.70763506
	3,000,000	1.160	99.70763506
	650,000	1.169	99.70537339
	650,000	1.189	99.70034784
	750,000	1.195	99.69884027
	350,000	1.199	99.69783525
	3,000,000	1.200	99.69758400
	1,000,000	1.200	99.69758400
	1,000,000	1.205	99.69632776
	3,000,000	1.210	99.69507155
	1,000,000	1.210	99.69507155
	150,000	1.219	99.69281045
	3,000,000	1.220	99.69255922
	2,000,000	1.230	99.69004703
	3,000,000	1.230	99.69004703
	1,000,000	1.230	99.69004703
	3,000,000	1.240	99.68753496
	3,000,000	1.250	99.68502302
	3,000,000	1.250	99.68502302
	3,000,000	1.260	99.68251120
	6,000,000	1.268	99.68050184
	3,000,000	1.270	99.67999951
	<b><u>60,650,000</u></b>		

Weighted-average price on accepted bids:	€ 99.7119
Weighted-average yield on accepted bids:	1.143%
Total nominal amount issued:	€ 10,350,000

Total outstanding nominal Treasury bill balance for week ending 19 October 2012

**€281,826,000**