

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 9 October 2012

GOVERNMENT NOTICE NO.: 981

Tenor: 91 days

Tranche no.: 1265

ISIN Code: MT3100012207

Due on: 11 January 2013

Issued on: 12 October 2012

	Amount €	Rate %	Price €
	61,000	1.200	99.69758400
	2,000,000	1.200	99.69758400
<i>Cut-off</i>	2,000,000	1.220	99.69255922
	2,000,000	1.240	99.68753496
	600,000	1.249	99.68527421
	226,000	1.250	99.68502302
	3,000,000	1.250	99.68502302
	850,000	1.259	99.68276238
	3,000,000	1.260	99.68251120
	2,000,000	1.260	99.68251120
	3,000,000	1.270	99.67999951
	425,000	1.274	99.67899487
	2,000,000	1.275	99.67874372
	3,000,000	1.280	99.67748795
	3,000,000	1.290	99.67497651
	250,000	1.299	99.67271633
	3,000,000	1.300	99.67246520
	3,000,000	1.310	99.66995402
	<u>33,412,000</u>		

Weighted-average price on accepted bids:	€ 99.6951
Weighted-average yield on accepted bids:	1.210%
Total nominal amount issued:	€ 4,061,000

Total outstanding nominal Treasury bill balance for week ending 12 October 2012

€ 298,939,000

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 9 October 2012

GOVERNMENT NOTICE NO.: 981

Tenor: 182 days

ISIN Code: N/A

Issued on: 12 October 2012

Tranche no.: 1609

Due on: 12 April 2013

Amount €	Rate %	Price €
3,000,000	1.390	99.30218150
1,000,000	1.400	99.29719651
1,000,000	1.410	99.29221202
<u>5,000,000</u>		

Weighted-average price on accepted bids: N/A

Weighted-average yield on accepted bids: N/A

Total nominal amount issued: NIL

No bids were accepted.

Total outstanding nominal Treasury bill balance for week ending 12 October 2012

€298,939,000