

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 2 October 2012

GOVERNMENT NOTICE NO.: 981

Tenor: 91 days

Tranche no.: 1264

ISIN Code: MT3100012199

Due on: 4 January 2013

Issued on: 5 October 2012

	Amount	Rate	Price
	€	%	€
<i>Cut-off*</i>	<u>3,000,000</u>	<u>1.260</u>	<u>99.68251120</u>
	3,000,000	1.270	99.67999951
	1,500,000	1.270	99.67999951
	3,000,000	1.280	99.67748795
	3,000,000	1.290	99.67497651
	550,000	1.299	99.67271633
	3,000,000	1.300	99.67246520
	375,000	1.314	99.66894958
	1,500,000	1.320	99.66744297
	3,000,000	1.330	99.66493204
	250,000	1.349	99.66016162
	3,000,000	1.360	99.65740000
	<u>25,175,000</u>		

Weighted-average price on accepted bids: € 99.6825

Weighted-average yield on accepted bids: 1.260%

Total nominal amount issued: € 1,000,000

**Only €1,000,000 out of €3,000,000 were allotted.*

Total outstanding nominal Treasury bill balance for week ending 5 October 2012

€ 310,878,000

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 2 October 2012

GOVERNMENT NOTICE NO.: 981

Tenor: 182 days

ISIN Code: N/A

Issued on: 5 October 2012

Tranche no.: n/a

Due on: 12 April 2013

Amount €	Rate %	Price €
No Bids Received		

Weighted-average price on accepted bids:	n/a
Weighted-average yield on accepted bids:	n/a
Total nominal amount issued:	n/a

Total outstanding nominal Treasury bill balance for week ending 5 October 2012

€310,878,000

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 2 October 2012

GOVERNMENT NOTICE NO.: 981

Tenor: 364 days

ISIN Code: MT3400010075

Issued on: 5 October 2012

Tranche no.: 549

Due on: 4 October 2013

	Amount €	Rate %	Price €
	200,000	1.559	98.44814009
	300,000	1.598	98.40993599
<i>Cut-off</i>	5,000,000	1.600	98.40797761
	5,000,000	1.615	98.39329220
	5,000,000	1.620	98.38839804
	400,000	1.629	98.37958978
	500,000	1.649	98.36002150
	5,000,000	1.650	98.35904329
	600,000	1.698	98.31211212
	<u>22,000,000</u>		

Weighted-average price on accepted bids:	€ 98.4099
Weighted-average yield on accepted bids:	1.598%
Total nominal amount issued:	€ 5,500,000

Total outstanding nominal Treasury bill balance for week ending 5 October 2012

€310,878,000