

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 18 September 2012

GOVERNMENT NOTICE NO.: 873

Tenor: 92 days

ISIN Code: MT3100012173

Issued on: 20 September 2012

Tranche no.: 1262

Due on: 21 December 2012

Amount	Rate	Price
€	%	€
3,000,000	1.208	99.69223898
2,000,000	1.235	99.68538186
2,000,000	1.240	99.68411212
200,000	1.249	99.68182668
130,000	1.250	99.68157275
450,000	1.254	99.68055704
250,000	1.259	99.67928743
2,000,000	1.260	99.67903351
<i>Cut-Off*</i> 200,000	1.274	99.67547879
<u>10,230,000</u>		

Weighted-average price on accepted bids:	€ 99.6851
Weighted-average yield on accepted bids:	1.236%
Total nominal amount issued:	€ 10,230,000

* All bids were accepted.

Total outstanding nominal Treasury bill balance for week ending 20 September 2012

€ 295,353,000

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 18 September 2012

GOVERNMENT NOTICE NO.: 873

Tenor: 183 days

Tranche no.: 1606

ISIN Code: MT3200011182

Due on: 22 March 2013

Issued on: 20 September 2012

	Amount	Rate	Price
	€	%	€
	5,000,000	1.265	99.36106694
<i>Cut-Off</i>	2,000,000	1.280	99.35353964
	3,000,000	1.300	99.34350500
	<u>10,000,000</u>		

Weighted-average price on accepted bids:	€ 99.3591
Weighted-average yield on accepted bids:	1.269%
Total nominal amount issued:	€ 7,000,000

Total outstanding nominal Treasury bill balance for week ending 20 September 2012

€295,353,000