

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 11 September 2012

GOVERNMENT NOTICE NO.: 873

Tenor: 28 days

Tranche no.: 1260

ISIN Code: MT3000010392

Due on: 12 October 2012

Issued on: 14 September 2012

	Amount	Rate	Price
	€	%	€
	250,000	1.154	99.91032493
	500,000	1.159	99.90993674
	1,000,000	1.160	99.90985910
<i>Cut-off *</i>	250,000	1.164	99.90954856
	<u>2,000,000</u>		

Weighted-average price on accepted bids: € 99.9099

Weighted-average yield on accepted bids: 1.159%

Total nominal amount issued: € 2,000,000

** All bids were accepted.*

Total outstanding nominal Treasury bill balance for week ending 14 September 2012

€ 290,623,000

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 11 September 2012

GOVERNMENT NOTICE NO.: 873

Tenor: 91 days

Tranche no.: 1261

ISIN Code: MT3100012165

Due on: 14 December 2012

Issued on: 14 September 2012

Amount	Rate	Price
€	%	€
2,000,000	1.140	99.71266135
138,000	1.200	99.69758400
250,000	1.200	99.69758400
2,000,000	1.230	99.69004703
2,000,000	1.235	99.68879098
1,000,000	1.239	99.68778616
400,000	1.239	99.68778616
2,000,000	1.240	99.68753496
350,000	1.245	99.68627897
225,000	1.249	99.68527421
2,000,000	1.250	99.68502302
<i>Cut-off *</i> 250,000	1.250	99.68502302
<u>12,613,000</u>		

Weighted-average price on accepted bids: € 99.6918

Weighted-average yield on accepted bids: 1.223%

Total nominal amount issued: € 12,613,000

** All bids were accepted.*

Total outstanding nominal Treasury bill balance for week ending 14 September 2012

€290,623,000