

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 28 August 2012

GOVERNMENT NOTICE NO.: 773

Tenor: 28 days

ISIN Code: MT3000010376

Issued on: 31 August 2012

Tranche no.: 1256

Due on: 28 September 2012

	Amount	Rate	Price
	€	%	€
	2,000,000	1.080	99.91607050
	1,000,000	1.090	99.91529403
	1,000,000	1.106	99.91405171
	1,000,000	1.115	99.91335292
<i>Cut-off*</i>	600,000	1.138	99.91156716
	<u>5,600,000</u>		

Weighted-average price on accepted bids: € 99.9146

Weighted-average yield on accepted bids: 1.099%

Total nominal amount issued: € 5,600,000

**All bids were accepted.*

Total outstanding nominal Treasury bill balance for week ending 31 August 2012

€ 292,085,000

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 28 August 2012

GOVERNMENT NOTICE NO.: 773

Tenor: 91 days

Tranche no.: 1257

ISIN Code: MT3100012140

Due on: 30 November 2012

Issued on: 31 August 2012

	Amount €	Rate %	Price €
	3,000,000	1.200	99.69758400
	750,000	1.200	99.69758400
	300,000	1.200	99.69758400
	300,000	1.209	99.69532279
	7,000,000	1.213	99.69431784
	2,000,000	1.215	99.69381537
	1,000,000	1.216	99.69356414
	1,000,000	1.218	99.69306168
<i>Cut-off</i>	600,000	1.219	99.69281045
	2,000,000	1.225	99.69130311
	450,000	1.229	99.69029824
	2,000,000	1.235	99.68879098
	325,000	1.239	99.68778616
	200,000	1.249	99.68527421
	<u><u>20,925,000</u></u>		

Weighted-average price on accepted bids:	€ 99.6948
Weighted-average yield on accepted bids:	1.211%
Total nominal amount issued:	€ 15,950,000

Total outstanding nominal Treasury bill balance for week ending 31 August 2012

€292,085,000