

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 21 August 2012

GOVERNMENT NOTICE NO.: 773

Tenor: 27 days

ISIN Code: MT3000010368

Issued on: 24 August 2012

Tranche no.: 1254

Due on: 20 September 2012

	Amount	Rate	Price
	€	%	€
	2,000,000	1.090	99.91831678
	1,000,000	1.110	99.91681925
	2,000,000	1.110	99.91681925
	250,000	1.119	99.91614537
	1,000,000	1.120	99.91607050
<i>Cut-off*</i>	250,000	1.129	99.91539664
	<u>6,500,000</u>		

Weighted-average price on accepted bids:	€ 99.9171
Weighted-average yield on accepted bids:	1.106%
Total nominal amount issued:	€ 6,500,000

**All bids were accepted.*

Total outstanding nominal Treasury bill balance for week ending 24 August 2012

€ 288,035,000

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 21 August 2012

GOVERNMENT NOTICE NO.: 773

Tenor: 91 days

ISIN Code: MT3100012132

Issued on: 24 August 2012

Tranche no.: 1255

Due on: 23 November 2012

	Amount	Rate	Price
	€	%	€
	1,000,000	1.210	99.69507155
	2,000,000	1.216	99.69356414
	1,000,000	1.219	99.69281045
<i>Cut-off</i>	1,000,000	1.220	99.69255922
	1,000,000	1.260	99.68251120
	1,000,000	1.300	99.67246520
	<u>7,000,000</u>		

Weighted-average price on accepted bids:	€ 99.6936
Weighted-average yield on accepted bids:	1.216%
Total nominal amount issued:	€ 5,000,000

Total outstanding nominal Treasury bill balance for week ending 24 August 2012

€288,035,000