

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 14 August 2012

GOVERNMENT NOTICE NO.: 773

Tenor: 28 days

ISIN Code: MT3000010350

Issued on: 17 August 2012

Tranche no.: 1252

Due on: 14 September 2012

	Amount	Rate	Price
	€	%	€
	1,000,000	1.080	99.91607050
	250,000	1.089	99.91537168
	1,000,000	1.090	99.91529403
	1,000,000	1.099	99.91459522
	375,000	1.099	99.91459522
	450,000	1.109	99.91381878
	250,000	1.119	99.91304235
<i>Cut-off*</i>	1,000,000	1.120	99.91296471
	<u>5,325,000</u>		

Weighted-average price on accepted bids:	€ 99.9146
Weighted-average yield on accepted bids:	1.099%
Total nominal amount issued:	€ 5,325,000

* All submitted bids were accepted.

Total outstanding nominal Treasury bill balance for week ending 17 August 2012

€ 283,135,000

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 14 August 2012

GOVERNMENT NOTICE NO.: 773

Tenor: 91 days

Tranche no.: 1253

ISIN Code: MT3100012124

Due on: 16 November 2012

Issued on: 17 August 2012

	Amount €	Rate %	Price €
	1,000,000	1.190	99.70009657
	1,150,000	1.195	99.69884027
	300,000	1.198	99.69808650
	1,000,000	1.200	99.69758400
	2,000,000	1.205	99.69632776
	700,000	1.209	99.69532279
	700,000	1.214	99.69406660
	2,000,000	1.215	99.69381537
	2,000,000	1.215	99.69381537
	1,000,000	1.220	99.69255922
<i>Cut-off</i>	300,000	1.224	99.69155433
	2,000,000	1.235	99.68879098
	2,000,000	1.250	99.68502302
	<u>16,150,000</u>		

Weighted-average price on accepted bids:	€ 99.6956
Weighted-average yield on accepted bids:	1.208%
Total nominal amount issued:	€ 12,150,000

Total outstanding nominal Treasury bill balance for week ending 17 August 2012

€283,135,000