

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 31 July 2012

GOVERNMENT NOTICE NO.: 773

Tenor: 28 days

Tranche no.: 1248

ISIN Code: MT3000010335

Due on: 31 August 2012

Issued on: 3 August 2012

	Amount	Rate	Price
	€	%	€
	5,000,000	1.000	99.92228267
	500,000	1.024	99.92041894
	500,000	1.048	99.91855528
	1,000,000	1.050	99.91839997
	1,000,000	1.060	99.91762347
	1,000,000	1.068	99.91700228
<i>Cut-off</i>	500,000	1.089	99.91537168
	<u>9,500,000</u>		

Weighted-average price on accepted bids:	€ 99.9202
Weighted-average yield on accepted bids:	1.027%
Total nominal amount issued:	€ 9,500,000

* All submitted bids were accepted.

Total outstanding nominal Treasury bill balance for week ending 3 August 2012

€ 278,560,000

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 31 July 2012

GOVERNMENT NOTICE NO.: 773

Tenor: 91 days

Tranche no.: 1249

ISIN Code: MT3100012108

Due on: 2 November 2012

Issued on: 3 August 2012

	Amount €	Rate %	Price €
	4,000,000	1.060	99.73277158
	3,000,000	1.080	99.72774326
	296,000	1.100	99.72271545
	3,000,000	1.100	99.72271545
	350,000	1.124	99.71668275
	1,000,000	1.140	99.71266135
	1,000,000	1.149	99.71039945
	1,000,000	1.150	99.71014814
	2,000,000	1.150	99.71014814
	2,000,000	1.170	99.70512210
	400,000	1.174	99.70411695
	2,000,000	1.190	99.70009657
	200,000	1.198	99.69808650
<i>Cut-off</i>	2,000,000	1.210	99.69507155
	2,000,000	1.230	99.69004703
	2,000,000	1.250	99.68502302
	<u>26,246,000</u>		

Weighted-average price on accepted bids:	€ 99.7157
Weighted-average yield on accepted bids:	1.128%
Total nominal amount issued:	€ 22,246,000

Total outstanding nominal Treasury bill balance for week ending 3 August 2012

€278,560,000