

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 26 June 2012

GOVERNMENT NOTICE NO.: 563

Tenor: 92 days

ISIN Code: MT3100012058

Issued on: 28 June 2012

Tranche no.: 1241

Due on: 28 September 2012

	Amount	Rate	Price
	€	%	€
	2,000,000	1.020	99.74001104
	100,000	1.048	99.73289315
	200,000	1.068	99.72780957
	350,000	1.088	99.72272650
	150,000	1.098	99.72018516
<i>Cut-off*</i>	100,000	1.123	99.71383238
	<u>2,900,000</u>		

Weighted-average price on accepted bids: € 99.7349

Weighted-average yield on accepted bids: 1.040%

Total nominal amount issued: € 2,900,000

**All bids were accepted.*

Total outstanding nominal Treasury bill balance for week ending 28 June 2012

€ 256,054,000

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 26 June 2012

GOVERNMENT NOTICE NO.: 563

Tenor: 183 days

ISIN Code: MT3200011125

Issued on: 28 June 2012

Tranche no.: 1600

Due on: 28 December 2012

	Amount €	Rate %	Price €
<i>Cut-off*</i>	2,000,000	1.190	99.39872057
	<u>2,000,000</u>		

Weighted-average price on accepted bids:	€ 99.3987
Weighted-average yield on accepted bids:	1.190%
Total nominal amount issued:	€ 2,000,000

**All bids were accepted.*

Total outstanding nominal Treasury bill balance for week ending 28 June 2012

€ 256,054,000