

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 5 June 2012

GOVERNMENT NOTICE NO.: 563

Tenor: 91 days

ISIN Code: MT3100012025

Issued on: 8 June 2012

Tranche no.: 1238

Due on: 7 September 2012

	Amount	Rate	Price
	€	%	€
	2,000,000	0.925	99.76672600
	2,000,000	0.950	99.76043640
	2,000,000	0.975	99.75414759
	2,000,000	1.000	99.74785958
<i>Cut-Off *</i>	150,000	1.069	99.73050877
	<u>8,150,000</u>		

Weighted-average price on accepted bids:	€ 99.7569
Weighted-average yield on accepted bids:	0.964%
Total nominal amount issued:	€ 8,150,000

* All Bids were accepted.

Total outstanding nominal Treasury bill balance for week ending 8 June 2012

€ 265,854,000

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 5 June 2012

GOVERNMENT NOTICE NO.: 563

Tenor: 182 days

ISIN Code: -

Issued on: 8 June 2012

Tranche no.: 1597

Due on: 7 December 2012

Amount €	Rate %	Price €
NO BIDS RECEIVED		

Weighted-average price on accepted bids:	N/A
Weighted-average yield on accepted bids:	N/A
Total nominal amount issued:	N/A

Total outstanding nominal Treasury bill balance for week ending 8 June 2012

€ 265,854,000