

# TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 30 April 2012

GOVERNMENT NOTICE NO.: 458

Tenor: 91 days

ISIN Code: MT3100011977

Issued on: 4 May 2012

Tranche no.: 1233

Due on: 3 August 2012

	Amount €	Rate %	Price €
	2,500,000	0.875	99.77930757
	600,000	0.878	99.77855259
	2,500,000	0.890	99.77553277
	1,000,000	0.899	99.77326802
	1,400,000	0.924	99.76697760
	300,000	0.940	99.76295214
	775,000	0.949	99.76068797
	250,000	0.950	99.76043640
	3,000,000	0.950	99.76043640
	75,000	0.960	99.75792078
	500,000	0.960	99.75792078
	775,000	0.968	99.75590838
	250,000	0.980	99.75288992
	3,000,000	0.990	99.75037469
Cut-off	3,000,000	1.025	99.74157236
	3,000,000	1.060	99.73277158
	3,000,000	1.100	99.72271545
	<u><b>25,925,000</b></u>		

Weighted-average price on accepted bids:	€ 99.7617
Weighted-average yield on accepted bids:	0.945%
Total nominal amount issued:	€ 19,925,000

Total outstanding nominal Treasury bill balance for week ending 4 May 2012

**€ 230,054,000**

# TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 30 April 2012

GOVERNMENT NOTICE NO.: 458

Tenor: 182 days

ISIN Code: MT3200011059

Issued on: 4 May 2012

Tranche no.: 1593

Due on: 2 November 2012

	Amount €	Rate %	Price €
	2,500,000	1.075	99.45946543
	2,500,000	1.090	99.45196442
	2,000,000	1.100	99.44696438
	2,000,000	1.150	99.42197170
Cut-off	2,000,000	1.180	99.40698213
	2,000,000	1.200	99.39699158
	2,000,000	1.230	99.38200954
	2,000,000	1.250	99.37202401
	<b><u>17,000,000</u></b>		

Weighted-average price on accepted bids:	€ 99.4390
Weighted-average yield on accepted bids:	1.116%
Total nominal amount issued:	€ 11,000,000

Total outstanding nominal Treasury bill balance for week ending 4 May 2012

**€ 230,054,000**