

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 10 April 2012

GOVERNMENT NOTICE NO.: 351

Tenor: 273 days

ISIN Code: MT3300010498

Issued on: 13 April 2012

Tranche no.: 762

Due on: 11 January 2013

	Amount €	Rate %	Price €
	4,000,000	1.300	99.02379047
	2,000,000	1.310	99.01635503
Cut-off	2,000,000	1.320	99.00892070
	<u>8,000,000</u>		

Weighted-average price on accepted bids:	€ 99.0186
Weighted-average yield on accepted bids:	1.307%
Total nominal amount issued:	€ 8,000,000

Total outstanding nominal Treasury bill balance for week ending 13 April 2012

€ 202,942,000

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 10 April 2012

GOVERNMENT NOTICE NO.: 351

Tenor: 364 days

ISIN Code: MT3400010067

Issued on: 13 April 2012

Tranche no.: 548

Due on: 12 April 2013

	Amount €	Rate %	Price €
Cut-off	4,000,000	1.400	98.60420273
	<u>4,000,000</u>		

Weighted-average price on accepted bids:	€ 98.6042
Weighted-average yield on accepted bids:	1.400%
Total nominal amount issued:	€ 4,000,000

Total outstanding nominal Treasury bill balance for week ending 13 April 2012

€ 202,942,000