

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 7 February 2012

GOVERNMENT NOTICE NO.: 61

Tenor: 92 days

ISIN Code: MT3100011860

Issued on: 9 February 2012

Tranche no.: 1222

Due on: 11 May 2012

	Amount €	Rate %	Price €
	3,000,000	0.850	99.78324861
	2,000,000	0.930	99.76289685
<i>Cut-off</i>	650,000	0.949	99.75806453
	2,000,000	0.980	99.75018121
	650,000	0.998	99.74560438
	650,000	1.049	99.73263896
	650,000	1.148	99.70748041
	500,000	1.198	99.69477890
	<u>10,100,000</u>		

Weighted-average price on accepted bids:	€ 99.7731
Weighted-average yield on accepted bids:	0.890%
Total nominal amount issued:	€ 5,650,000

Total outstanding nominal Treasury bill balance for week ending 9 February 2012

€ 194,757,000

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 7 February 2012

GOVERNMENT NOTICE NO.: 61

Tenor: 274 days

ISIN Code: MT3300010472

Issued on: 9 February 2012

Tranche no.: 760

Due on: 9 November 2012

Amount €	Rate %	Price €
2,000,000	1.280	99.03517729
2,000,000	1.340	98.99040783
1,000,000	1.375	98.96431100
<u>5,000,000</u>		

Weighted-average price on accepted bids:	€ 99.0031
Weighted-average yield on accepted bids:	1.323%
Total nominal amount issued*:	€ 5,000,000

* All bids were accepted.

Total outstanding nominal Treasury bill balance for week ending 9 February 2012

€ 194,757,000