

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 29 November 2011

GOVERNMENT NOTICE NO.: 1082

Tenor: 28 days

ISIN Code: MT3000010301

Issued on: 2 December 2011

Tranche no.: 1212

Due on: 30 December 2011

	Amount €	Rate %	Price €
	1,000,000	1.194	99.90721950
<i>Cut-off*</i>	1,000,000	1.223	99.90496817
	350,000	1.224	99.90489054
	3,000,000	1.230	99.90442477
	500,000	1.248	99.90302746
	2,000,000	1.250	99.90287221
	350,000	1.297	99.89922388
	7,000,000	1.349	99.89518775
	4,000,000	1.369	99.89363548
	2,000,000	1.395	99.89161759
	<u>21,200,000</u>		

Weighted-average price on accepted bids:	€ 99.9064
Weighted-average yield on accepted bids:	1.204%
Total nominal amount issued:	€ 1,500,000
<i>*From €1,000,000 bid at cut-off price only €500,000 were allotted.</i>	

Total outstanding nominal Treasury bill balance for week ending 2 December 2011

€ 306,598,000