

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 1 November 2011

GOVERNMENT NOTICE NO.: 970

Tenor: 28 days

ISIN Code: MT3000010269

Issued on: 4 November 2011

Tranche no.: 1206

Due on: 2 December 2011

	Amount €	Rate %	Price €
	250,000	1.097	99.91475051
	3,000,000	1.300	99.89899102
	3,000,000	1.330	99.89666245
	1,000,000	1.354	99.89479968
	3,000,000	1.360	99.89433399
	3,000,000	1.390	99.89200564
Cut-off	3,000,000	1.420	99.88967740
	7,000,000	1.459	99.88665085
	<u>23,250,000</u>		

Weighted-average price on accepted bids:	€ 99.8946
Weighted-average yield on accepted bids:	1.356%
Total nominal amount issued:	€ 16,250,000

Total outstanding nominal Treasury bill balance for week ending 4 November 2011

€ 331,573,000

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 1 November 2011

GOVERNMENT NOTICE NO.: 970

Tenor: 91 days

ISIN Code: MT3100011753

Issued on: 4 November 2011

Tranche no.: 1207

Due on: 3 February 2012

	Amount €	Rate %	Price €
	150,000	1.347	99.66066375
	700,000	1.350	99.65991056
	2,000,000	1.350	99.65991056
	50,000	1.390	99.64986911
	1,000,000	1.400	99.64735907
	200,000	1.447	99.63556355
	6,000,000	1.472	99.62929048
	7,000,000	1.490	99.62477436
	200,000	1.496	99.62326907
	3,000,000	1.500	99.62226558
Cut-off	6,000,000	1.513	99.61900435
	3,000,000	1.530	99.61473999
	3,000,000	1.560	99.60721555
	3,000,000	1.590	99.59969224
	1,000,000	1.593	99.59893997
	1,000,000	1.598	99.59768621
	1,000,000	1.608	99.59517880
	3,000,000	1.620	99.59217006
	<u>41,300,000</u>		

Weighted-average price on accepted bids:	€ 99.6290
Weighted-average yield on accepted bids:	1.473%
Total nominal amount issued:	€ 26,300,000

Total outstanding nominal Treasury bill balance for week ending 4 November 2011

€ 331,573,000