

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 27 September 2011

GOVERNMENT NOTICE NO.: 768

Tenor: 28 days

Tranche no.: 1199

ISIN Code: MT3000010236

Due on: 28 October 2011

Issued on: 30 September 2011

	Amount €	Rate %	Price €
Cut-off	5,000,000	0.950	99.92616567
	5,000,000	1.000	99.92228267
	250,000	1.274	99.90100920
	250,000	1.299	99.89906864
	250,000	1.319	99.89751625
	250,000	1.348	99.89526536
	2,000,000	1.350	99.89511013
	2,000,000	1.380	99.89278175
	2,000,000	1.400	99.89122955
	7,000,000	1.470	99.88579724
	<u>24,000,000</u>		

Weighted-average price on accepted bids:	€ 99.9262
Weighted-average yield on accepted bids:	0.950%
Total nominal amount issued:	€ 5,000,000

Total outstanding nominal Treasury bill balance for week ending 30 September 2011

€ 305,343,000

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 27 September 2011

GOVERNMENT NOTICE NO.: 768

Tenor: 182 days

Tranche no.: 1580

ISIN Code: MT3200010929

Due on: 30 March 2012

Issued on: 30 September 2011

	Amount €	Rate %	Price €
Cut-off	10,000,000	1.450	99.27227904
	5,000,000	1.470	99.26231556
	5,000,000	1.500	99.24737408
	200,000	1.574	99.21053766
	200,000	1.599	99.19809910
	1,000,000	1.615	99.19014006
	1,000,000	1.630	99.18267962
	1,000,000	1.645	99.17522030
	200,000	1.648	99.17372857
	1,000,000	1.660	99.16776210
	1,000,000	1.670	99.16279060
	3,000,000	1.695	99.15036401
	200,000	1.698	99.14887302
	4,000,000	1.714	99.14092188
	3,000,000	1.750	99.12303647
	7,000,000	1.754	99.12104960
	3,000,000	1.770	99.11310292
	3,000,000	1.790	99.10317136
	3,000,000	1.810	99.09324179
	<u>51,800,000</u>		

Weighted-average price on accepted bids:	€ 99.2723
Weighted-average yield on accepted bids:	1.450%
Total nominal amount issued:	€ 10,000,000

Total outstanding nominal Treasury bill balance for week ending 30 September 2011

€ 305,343,000