

# TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 30 August 2011

GOVERNMENT NOTICE NO.: 768

Tenor: 28 days

ISIN Code: MT3000010228

Issued on: 2 September 2011

Tranche no.: 1194

Due on: 30 September 2011

	Amount €	Rate %	Price €
cut-off	2,000,000	1.000	99.92228267
	250,000	1.198	99.90690896
	250,000	1.205	99.90636553
	2,000,000	1.400	99.89122955
	2,000,000	1.420	99.88967740
	2,000,000	1.440	99.88812530
	2,000,000	1.460	99.88657325
	2,000,000	1.489	99.88432286
	3,000,000	1.509	99.88277092
	2,000,000	1.519	99.88199497
	<b>17,500,000</b>		

Weighted-average price on accepted bids:	€ 99.9223
Weighted-average yield on accepted bids:	1.000%
Total nominal amount issued:	€ 2,000,000

Total outstanding nominal Treasury bill balance for week ending 2 September 2011

**€ 314,598,000**

# TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 30 August 2011

GOVERNMENT NOTICE NO.: 768

Tenor: 91 days

Tranche no.: 1195

ISIN Code: MT3100011670

Due on: 2 December 2011

Issued on: 2 September 2011

	Amount €	Rate %	Price €
cut-off	4,000,000	1.400	99.64735907
	50,000	1.425	99.64108451
	200,000	1.427	99.64058258
	50,000	1.448	99.63531261
	200,000	1.448	99.63531261
	3,000,000	1.450	99.63481074
	50,000	1.474	99.62878867
	150,000	1.474	99.62878867
	125,000	1.498	99.62276732
	445,000	1.500	99.62226558
	3,000,000	1.500	99.62226558
	5,000,000	1.539	99.61248254
	6,000,000	1.569	99.60495843
	3,000,000	1.600	99.59718472
	7,000,000	1.609	99.59492806
	3,000,000	1.620	99.59217006
	3,000,000	1.640	99.58715591
	3,000,000	1.660	99.58214227
	<b><u>41,270,000</u></b>		

Weighted-average price on accepted bids:	€ 99.6474
Weighted-average yield on accepted bids:	1.400%
Total nominal amount issued:	€ 4,000,000

Total outstanding nominal Treasury bill balance for week ending 2 September 2011

**€ 314,598,000**