

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 26 July 2011

GOVERNMENT NOTICE NO.: 552

Tenor: 28 days

ISIN Code: MT3000010194

Issued on: 29 July 2011

Tranche no.: 1186

Due on: 26 August 2011

	Amount €	Rate %	Price €
Cut-off	2,000,000	1.400	99.89122955
	2,000,000	1.436	99.88843572
	1,000,000	1.448	99.88750447
	3,000,000	1.549	99.87966720
	2,000,000	1.569	99.87811541
	3,000,000	1.589	99.87656366
	13,000,000		

Weighted-average price on accepted bids:	€ 99.8912
Weighted-average yield on accepted bids:	1.400%
Total nominal amount issued:	€ 2,000,000

Total outstanding nominal Treasury bill balance for week ending 29 July 2011

€ 327,548,000

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 26 July 2011

GOVERNMENT NOTICE NO.: 552

Tenor: 91 days

ISIN Code: MT3100011621

Issued on: 29 July 2011

Tranche no.: 1187

Due on: 28 October 2011

	Amount €	Rate %	Price €
	2,500,000	1.150	99.71014814
	2,500,000	1.180	99.70260927
	100,000	1.199	99.69783525
	1,000,000	1.200	99.69758400
	100,000	1.249	99.68527421
	1,000,000	1.250	99.68502302
	2,000,000	1.644	99.58615314
	2,000,000	1.647	99.58540108
	3,000,000	1.667	99.58038761
	2,000,000	1.683	99.57637720
Cut-off	2,000,000	1.699	99.57236711
	1,000,000	1.714	99.56860794
	<u>19,200,000</u>		

Weighted-average price on accepted bids:	€ 99.6283
Weighted-average yield on accepted bids:	1.476%
Total nominal amount issued:	€ 18,200,000

Total outstanding nominal Treasury bill balance for week ending 29 July 2011

€ 327,548,000