

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 28/06/2011

GOVERNMENT NOTICE NO.: 552

Tenor: 91 days

ISIN Code: ISIN MT3100011589

Issued on: 01 July 2011

Tranche no.: 1181

Due on: 30 September 2011

	Amount €	Rate %	Price €
	10,000,000	1.050	99.73528593
	975,000	1.094	99.72422374
cut-off	5,000,000	1.100	99.72271545
	780,000	1.114	99.71919628
	585,000	1.134	99.71416933
	430,000	1.164	99.70662986
	150,000	1.164	99.70662986
	155,000	1.194	99.69909153
	150,000	1.194	99.69909153
	3,000,000	1.525	99.61599418
	<u>21,225,000</u>		

Weighted-average price on accepted bids:	€ 99.7308
Weighted-average yield on accepted bids:	1.068%
Total nominal amount issued:	€ 15,975,000

Total outstanding nominal Treasury bill balance for week ending 01 July 2011

€ 348,108,000