

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 1 March 2011

GOVERNMENT NOTICE NO.: 157

Tenor: 91 days

ISIN Code: MT3100011431

Issued on: 04 March 2011

Tranche no.: 1166

Due on: 03 June 2011

	Amount €	Rate %	Price €
	350,000	0.969	99.75565683
	2,000,000	1.000	99.74785958
	350,000	1.009	99.74559609
	150,000	1.020	99.74282974
Cut-off	2,000,000	1.020	99.74282974
	2,000,000	1.038	99.73830332
	2,000,000	1.047	99.73604026
	250,000	1.049	99.73553737
	2,000,000	1.073	99.72950311
	2,000,000	1.088	99.72573208
	250,000	1.089	99.72548068
	2,000,000	1.103	99.72196132
	11,000,000	1.199	99.69783525
	10,000,000	1.249	99.68527421
	2,000,000	1.250	99.68502302
	2,000,000	1.280	99.67748795
	12,000,000	1.299	99.67271633
	2,000,000	1.300	99.67246520
	2,000,000	1.320	99.66744297
	<u>56,350,000</u>		

Weighted-average price on accepted bids:	€ 99.7461
Weighted-average yield on accepted bids:	1.007%
Total nominal amount issued:	€ 4,850,000

Total outstanding nominal Treasury bill balance for week ending 04 March 2011

€ 414,993,000