

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 08 February 2011

GOVERNMENT NOTICE NO.: 38

Tenor: 91 days

Tranche no.: 1163

ISIN Code: MT3100011407

Due on: 13 May 2011

Issued on: 11 February 2011

	Amount €	Rate %	Price €
	2,500,000	0.991	99.75012317
cut-off	2,500,000	1.016	99.74383566
	12,000,000	1.049	99.73553737
	2,000,000	1.050	99.73528593
	2,000,000	1.080	99.72774326
	2,000,000	1.100	99.72271545
	11,000,000	1.109	99.72045310
	2,000,000	1.120	99.71768815
	350,000	1.149	99.71039945
	2,000,000	1.150	99.71014814
	9,000,000	1.159	99.70788636
	2,000,000	1.200	99.69758400
	13,000,000	1.209	99.69532279
	62,350,000		

Weighted-average price on accepted bids:	€ 99.7471
Weighted-average yield on accepted bids:	1.003%
Total nominal amount issued:	€ 5,000,000

Total outstanding nominal Treasury bill balance for week ending 11 February 2011

€ 411,993,000

TREASURY BILL AUCTION

BID ANALYSIS FOR AUCTIONS CONDUCTED ON: 08 February 2011

GOVERNMENT NOTICE NO.: 38

Tenor: 182 days

Tranche no.: 1568

ISIN Code: MT3200010804

Due on: 12 August 2011

Issued on: 11 February 2011

	Amount €	Rate %	Price €
	500,000	1.160	99.41697468
	500,000	1.170	99.41197815
	1,000,000	1.299	99.34756796
	100,000	1.299	99.34756796
	2,000,000	1.300	99.34706899
	2,000,000	1.320	99.33709048
	11,000,000	1.339	99.32761276
	2,000,000	1.340	99.32711398
	1,000,000	1.349	99.32262521
	150,000	1.349	99.32262521
cut-off	2,000,000	1.360	99.31713949
	14,000,000	1.369	99.31265162
	2,000,000	1.380	99.30716700
	9,000,000	1.389	99.30268003
	2,000,000	1.400	99.29719651
	15,000,000	1.449	99.27277727
	<u>64,250,000</u>		

Weighted-average price on accepted bids:	€ 99.3341
Weighted-average yield on accepted bids:	1.326%
Total nominal amount issued:	€ 22,250,000

Total outstanding nominal Treasury bill balance for week ending 11 February 2011

€ 411,993,000