

MALTA GOVERNMENT STOCKS OUTSTANDING ON THE MARKET
AS AT 31st DECEMBER 2018

Total Nominal Amount Outstanding = €4,852,749,376

| ISIN | Stock Type | Redemption Date | First Issue Date | Interest Dates | Total Amount Issued (€000 nominal) | Change from previous quarter (€000 nominal) |
|-------------------------|-------------------|-----------------|------------------|----------------|---------------------------------------|---|
| Short-term Bonds | | | | | | |
| MT0000012246 | 3.2% MGS 2019 V | 31-Jul-2019 | Dec-2013 | 31-Jan/Jul | 121,451 | |
| MT0000010901 | 6.6% MGS 2019 I | 01-Sep-2019 | Aug-1999 | 01-Mar/Sep | 102,493 | |
| MT0000012105 | 3% MGS 2019 III | 22-Sep-2019 | Mar-2013 | 22-Mar/Sep | 122,496 | |
| MT0000011545* | 7% MGS 2019 II | 31-Dec-2019 | Jun-2009 | 30-Jun/Dec | 13,670 | |
| MT0000011602 | 4.6% MGS 2020 II | 25-Apr-2020 | Nov-2009 | 25-Apr/Oct | 158,327 | |
| MT0000011370 | 5.2% MGS 2020 I | 10-Jun-2020 | Jun-2007 | 10-Jun/Dec | 52,407 | |
| MT0000012253 | 3.35% MGS 2020 IV | 31-Jul-2020 | Dec-2013 | 31-Jan/Jul | 64,040 | |
| MT0000012428 | 2% MGS 2020 V | 26-Sep-2020 | Aug-2014 | 26-Mar/Sep | 138,484 | |
| MT0000011669* | 7% MGS 2020 III | 31-Dec-2020 | Jun-2010 | 30-Jun/Dec | 431 | |
| MT0000011164 | 5% MGS 2021 I | 08-Aug-2021 | May-2004 | 08-Feb/Aug | 458,845 | |
| MT0000011750* | 7% MGS 2021 II | 31-Dec-2021 | Jun-2011 | 18-Jun/Dec | 466 | |
| MT0000011768* | 7% MGS 2021 III | 31-Dec-2021 | Jun-2011 | 30-Jun/Dec | 2,859 | |
| MT0000011891 | 4.3% MGS 2022 II | 15-May-2022 | Feb-2012 | 15-May/Nov | 240,169 | |
| MT0000012618 | 1.5% MGS 2022 IV | 11-Jul-2022 | Feb-2016 | 11-Jan/Jul | 63,397 | |
| MT0000011172 | 5.1% MGS 2022 I | 16-Aug-2022 | Aug-2004 | 16-Feb/Aug | 71,048 | |
| MT0000011982* | 7% MGS 2022 III | 31-Dec-2022 | Sep-2012 | 01-Mar/Sep | 1,319 | |
| MT0000011123 | 5.5% MGS 2023 I | 06-Jul-2023 | Jul-2003 | 06-Jan/Jul | 78,811 | |



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| Short-term Bonds (cont.) | | | | | | |
| MT0000012808 | 1.4% MGS 2023 III | 11-Nov-2023 | Feb-2017 | 11-May/Nov | 146,277 | |
| MT0000012238* | 7% MGS 2023 II | 31-Dec-2023 | Nov-2013 | 18-May/Nov | 2,404 | |
| MT0000012915 | 1.4% MGS 2024 III | 29-Jul-2024 | Dec-2018 | 29-Jan/Jul | 134,000 | 134,000 |
| MT0000012303 | 3.3% MGS 2024 I | 12-Nov-2024 | Mar-2014 | 12-May/Nov | 24,051 | |
| MT0000012394* | 7% MGS 2024 II | 31-Dec-2024 | Aug-2014 | 18-Feb/Aug | 1,135 | |
| MT0000012543* | 7% MGS 2025 I | 31-Dec-2025 | Aug-2015 | 14-Feb/Aug | 2,008 | |
| Medium-term Bonds | | | | | | |
| MT0000012675* | 7% MGS 2026 I | 31-Dec-2026 | Jul-2016 | 25-Jan/Jul | 734 | |
| MT0000012832 | 1.5% MGS 2027 I | 15-Jun-2027 | Feb-2017 | 15-Jun/Dec | 90,955 | |
| MT0000012873* | 7% MGS 2027 II | 31-Dec-2027 | Jul-2017 | 25-Jan/Jul | 1,097 | |
| MT0000012055 | 4.8% MGS 2028 I | 11-Sep-2028 | Nov-2012 | 11-Mar/Sep | 107,030 | |
| MT0000012139 | 4.5% MGS 2028 II | 25-Oct-2028 | Mar-2013 | 25-Apr/Oct | 286,652 | |
| MT0000012907* | 7% MGS 2028 III | 31-Dec-2028 | Jul-2018 | 13-Jan/Jul | 261 | |
| MT0000012923 | 1.85% MGS 2029 III | 30-May-2029 | Dec-2018 | 30-May/Nov | 16,000 | 16,000 |
| MT0000012535 | 2.3% MGS 2029 II | 24-Jul-2029 | Jun-2015 | 24-Jan/Jul | 143,518 | |
| MT0000011958 | 5.1% MGS 2029 I | 01-Oct-2029 | Jun-2012 | 01-Apr/Oct | 79,145 | |
| MT0000011651 | 5.25% MGS 2030 I | 23-Jun-2030 | May-2010 | 23-Jun/Dec | 440,166 | |
| MT0000011883 | 5.2% MGS 2031 I | 16-Sep-2031 | Nov-2011 | 16-Mar/Sep | 201,344 | |
| MT0000012220 | 4.65% MGS 2032 I | 22-Jul-2032 | Nov-2013 | 22-Jan/Jul | 140,454 | |
| MT0000012337 | 4.45% MGS 2032 II | 03-Sep-2032 | Mar-2014 | 03-Mar/Sep | 153,112 | |
| MT0000012386 | 4.3% MGS 2033 I | 01-Aug-2033 | Jun-2014 | 01-Feb/Aug | 150,700 | |



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| Long-term Bonds | | | | | | |
| MT0000012451 | 4.1% MGS 2034 I | 18-Oct-2034 | Aug-2014 | 18-Apr/Oct | 200,076 | |
| MT0000012865 | 2.2% MGS 2035 I | 24-Nov-2035 | Feb-2017 | 24-May/Nov | 20,539 | |
| MT0000012642 | 2.5% MGS 2036 I | 17-Nov-2036 | Feb-2016 | 17-May/Nov | 221,733 | |
| MT0000012774 | 2.1% MGS 2039 I | 24-Aug-2039 | Oct-2016 | 24-Feb/Aug | 159,102 | |
| MT0000012519 | 3% MGS 2040 I | 11-Jun-2040 | Mar-2015 | 11-Jun/Dec | 162,276 | |
| MT0000012725 | 2.4% MGS 2041 I | 25-Jul-2041 | Aug-2016 | 25-Jan/Jul | 153,670 | |

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| Floating Rate Notes** | | | | | | |
| MT1000010099 | FRN MGS 2018 VII | 12-Dec-2018 | Jun-2014 | 12-Jun/Dec | - | -29,300 |
| MT1000010081 | FRN MGS 2019 IV | 25-Mar-2019 | Sep-2013 | 25-Mar/Sep | 40,750 | |
| MT1000010115 | FRN MGS 2019 VI | 27-Nov-2019 | Nov-2015 | 27-May/Nov | 35,000 | |
| MT1000010107 | FRN MGS 2020 VI | 29-Oct-2020 | Oct-2014 | 29-Apr/Oct | 47,850 | |

* Redemption date on Ex-Church Property Stocks can take place between 1st January and 31st December of the year indicated.

** FRNs are tied to the 6-month EURIBOR

Legend :

- Short-term Bonds - Refers to fixed rate Malta Government Stocks having a maturity longer than 1 year and shorter than 7 years.
- Medium-term Bonds - Refers to fixed rate Malta Government Stocks with a maturity falling between 7 years and 15 years.
- Long-term Bonds - Refers to fixed rate Malta Government Stocks with a maturity equal to or longer than 15 years.
- Floating-Rate Notes - Floating Rate Notes (FRNs) are Malta Government Stocks whose coupon rate is tied to a reference interest rate (eg. EURIBOR) plus a fixed spread. The rate is set at the beginning of every coupon period (eg. every 6 months) and coupon payment is carried out at the end of such period.