

MALTA GOVERNMENT STOCKS OUTSTANDING ON THE MARKET  
AS AT 31st DECEMBER 2017

Total Nominal Amount Outstanding = €5,093,496,197

ISIN Number	Stock Type	Redemption Date	First Issue Date	Interest Dates	Total Amount Issued (€000 nominal)	Change from previous quarter (€000 nominal)
<b>Short-term Bond</b>						
MT0000011719	4.25% MGS 2017 III	06-Nov-2017	Feb-2011	06-May/Nov	-	-263,853
MT0000011404*	7% MGS 2017 II	31-Dec-2017	Jun-2007	30-Jun/Dec	-	-10,339
MT0000012071	3.85% MGS 2018 V	18-Apr-2018	Dec-2012	18-Apr/Oct	121,431	
MT0000010828	7.8% MGS 2018 I	15-Jul-2018	Jul-1998	15-Jan/Jul	163,057	
MT0000011438*	7% MGS 2018 II	31-Dec-2018	Apr-2008	18-Apr/Oct	327	
MT0000011461*	7% MGS 2018 III	31-Dec-2018	Jun-2008	30-Jun/Dec	6,543	
MT0000012246	3.2% MGS 2019 V	31-Jul-2019	Dec-2013	31-Jan/Jul	121,451	
MT0000010901	6.6% MGS 2019 I	01-Sep-2019	Aug-1999	01-Mar/Sep	102,493	
MT0000012105	3% MGS 2019 III	22-Sep-2019	Mar-2013	22-Mar/Sep	122,496	
MT0000011545*	7% MGS 2019 II	31-Dec-2019	Jun-2009	30-Jun/Dec	13,670	
MT0000011602	4.6% MGS 2020 II	25-Apr-2020	Nov-2009	25-Apr/Oct	158,327	
MT0000011370	5.2% MGS 2020 I	10-Jun-2020	Jun-2007	10-Jun/Dec	52,407	
MT0000012253	3.35% MGS 2020 IV	31-Jul-2020	Dec-2013	31-Jan/Jul	64,040	
MT0000012428	2% MGS 2020 V	26-Sep-2020	Aug-2014	26-Mar/Sep	138,484	
MT0000011669*	7% MGS 2020 III	31-Dec-2020	Jun-2010	30-Jun/Dec	431	
MT0000011164	5% MGS 2021 I	08-Aug-2021	May-2004	08-Feb/Aug	458,845	
MT0000011750*	7% MGS 2021 II	31-Dec-2021	Jun-2011	18-Jun/Dec	466	
MT0000011768*	7% MGS 2021 III	31-Dec-2021	Jun-2011	30-Jun/Dec	2,859	

MALTA GOVERNMENT STOCKS OUTSTANDING ON THE MARKET  
AS AT 31st DECEMBER 2017

ISIN Number	Stock Type	Redemption Date	First Issue Date	Interest Dates	Total Amount Issued (€000 nominal)	Change from previous quarter (€000 nominal)
<b>Short-term Bond (cont.)</b>						
MT0000011891	4.3% MGS 2022 II	15-May-2022	Feb-2012	15-May/Nov	240,169	
MT0000012618	1.5% MGS 2022 IV	11-Jul-2022	Feb-2016	11-Jan/Jul	63,397	
MT0000011172	5.1% MGS 2022 I	16-Aug-2022	Aug-2004	16-Feb/Aug	71,048	
MT0000011982*	7% MGS 2022 III	31-Dec-2022	Sep-2012	01-Mar/Sep	1,319	
MT0000011123	5.5% MGS 2023 I	06-Jul-2023	Jul-2003	06-Jan/Jul	78,811	
MT0000012808	1.4% MGS 2023 III	11-Nov-2023	Feb-2017	11-May/Nov	146,277	
MT0000012238*	7% MGS 2023 II	31-Dec-2023	Nov-2013	18-May/Nov	2,404	
MT0000012303	3.3% MGS 2024 I	12-Nov-2024	Mar-2014	12-May/Nov	24,051	
MT0000012394*	7% MGS 2024 II	31-Dec-2024	Aug-2014	18-Feb/Aug	1,135	
<b>Medium-term Bond</b>						
MT0000012543*	7% MGS 2025 I	31-Dec-2025	Aug-2015	14-Feb/Aug	2,008	
MT0000012675*	7% MGS 2026 I	31-Dec-2026	Jul-2016	25-Jan/Jul	734	
MT0000012832	1.5% MGS 2027 I	15-Jun-2027	Feb-2017	15-Jun/Dec	90,955	
MT0000012873*†	7% MGS 2027 II	31-Dec-2027	Jul-2017	25-Jan/Jul	1,097	
MT0000012055	4.8% MGS 2028 I	11-Sep-2028	Nov-2012	11-Mar/Sep	107,030	
MT0000012139	4.5% MGS 2028 II	25-Oct-2028	Mar-2013	25-Apr/Oct	286,652	
MT0000012535	2.3% MGS 2029 II	24-Jul-2029	Jun-2015	24-Jan/Jul	143,518	
MT0000011958	5.1% MGS 2029 I	01-Oct-2029	Jun-2012	01-Apr/Oct	79,145	
MT0000011651	5.25% MGS 2030 I	23-Jun-2030	May-2010	23-Jun/Dec	440,166	
MT0000011883	5.2% MGS 2031 I	16-Sep-2031	Nov-2011	16-Mar/Sep	201,344	



MALTA GOVERNMENT STOCKS OUTSTANDING ON THE MARKET  
AS AT 31st DECEMBER 2017

ISIN Number	Stock Type	Redemption Date	First Issue Date	Interest Dates	Total Amount Issued (€000 nominal)	Change from previous quarter (€000 nominal)
<b>Medium-term Bond (cont.)</b>						
MT0000012220	4.65% MGS 2032 I	22-Jul-2032	Nov-2013	22-Jan/Jul	140,454	
MT0000012337	4.45% MGS 2032 II	03-Sep-2032	Mar-2014	03-Mar/Sep	153,112	
<b>Long-term Bond</b>						
MT0000012386	4.3% MGS 2033 I	01-Aug-2033	Jun-2014	01-Feb/Aug	150,700	
MT0000012451	4.1% MGS 2034 I	18-Oct-2034	Aug-2014	18-Apr/Oct	200,076	
MT0000012865	2.2% MGS 2035 I	24-Nov-2035	Feb-2017	24-May/Nov	20,539	
MT0000012642	2.5% MGS 2036 I	17-Nov-2036	Feb-2016	17-May/Nov	221,733	
MT0000012774	2.1% MGS 2039 I	24-Aug-2039	Oct-2016	24-Feb/Aug	159,102	
MT0000012519	3% MGS 2040 I	11-Jun-2040	Mar-2015	11-Jun/Dec	162,276	
MT0000012725	2.4% MGS 2041 I	25-Jul-2041	Aug-2016	25-Jan/Jul	153,670	

\* Redemption date on Ex-Church Property Stocks can take place between 1st January and 31st December of the year indicated.

† The redemption date of the 7% MGS 2027 II as published in the Q3 **MGS Outstanding on the Market** should have read 31st December 2027.

MALTA GOVERNMENT STOCKS OUTSTANDING ON THE MARKET  
AS AT 31st DECEMBER 2017

ISIN Number	Stock Type	Redemption Date	First Issue Date	Interest Dates	Total Amount Issued (€000 nominal)	Change from previous quarter (€000 nominal)
<b>FRNs**</b>						
MT1000010065	FRN MGS 2018 IV	05-Sep-2018	Sep-2012	05-Mar/Sep	31,400	
MT1000010073	FRN MGS 2018 VI	25-Sep-2018	Sep-2013	25-Mar/Sep	38,950	
MT1000010099	FRN MGS 2018 VII	12-Dec-2018	Jun-2014	12-Jun/Dec	29,300	
MT1000010081	FRN MGS 2019 IV	25-Mar-2019	Sep-2013	25-Mar/Sep	40,750	
MT1000010115	FRN MGS 2019 VI	27-Nov-2019	Nov-2015	27-May/Nov	35,000	
MT1000010107	FRN MGS 2020 VI	29-Oct-2020	Oct-2014	29-Apr/Oct	47,850	

\*\* FRNs are tied to the 6-month EURIBOR

**Legend :**

- Short-term Bond - Refers to fixed rate Malta Government Stock having a maturity longer than 1 year and shorter than 7 years.
- Medium-term Bond - Refers to fixed rate Malta Government Stock with a maturity falling between 7 years and 15 years.
- Long-term Bond - Refers to fixed rate Malta Government Stock with a maturity equal to or longer than 15 years.
- FRNs - FRNs (Floating Rate Notes) are Malta Government Stocks with their coupon rate tied to a reference rate (ex. EURIBOR) plus a fixed spread. The rate is set at the beginning of every coupon period (ex. every 6 months) and the payment is carried out at the end of such period.