



MALTA GOVERNMENT STOCKS OUTSTANDING ON THE MARKET  
AS AT 31st MARCH 2014

Total Nominal Amount Outstanding = €4,746,321,637

| ISIN Number   | Stock Type         | Redemption Date | First Issue Date | Dividend Dates | Total Amount Issued<br>(€000 nominal) | Change from<br>previous quarter<br>(€000 nominal) |
|---------------|--------------------|-----------------|------------------|----------------|---------------------------------------|---|
| <b>Short</b>  |                    |                 |                  |                |                                       |   |
| MT0000010976  | 6.6% MGS 2014 I    | 28-Mar-2014     | Sep-2000         | 30-Mar/Sep     | -                                     | -24,459   |
| MT0000011115  | 5.1% MGS 2014 III  | 06-Jul-2014     | Jul-2003         | 06-Jan/Jul     | 238,916                               |   |
| MT0000010992  | 6.45% MGS 2014 II  | 21-Nov-2014     | May-2001         | 24-May/Nov     | 69,882                                |   |
| MT0000011206* | 7% MGS 2014 IV     | 31-Dec-2014     | Jun-2004         | 30-Jun/Dec     | 4,004                                 |   |
| MT0000010943  | 6.1% MGS 2015 I    | 10-Jun-2015     | May-2000         | 10-Jun/Dec     | 69,882                                |   |
| MT0000011040  | 5.9% MGS 2015 II   | 09-Oct-2015     | Apr-2002         | 09-Apr/Oct     | 116,518                               |   |
| MT0000011610  | 3.75% MGS 2015 VI  | 03-Dec-2015     | Feb-2010         | 03-Jun/Dec     | 131,545                               |   |
| MT0000011271* | 7% MGS 2015 III    | 31-Dec-2015     | Jun-2005         | 30-Jun/Dec     | 679                                   |   |
| MT0000011305* | 7% MGS 2015 IV     | 31-Dec-2015     | Nov-2005         | 03-May/Nov     | 805                                   |   |
| MT0000010984  | 6.65% MGS 2016 I   | 25-Mar-2016     | Mar-2001         | 28-Mar/Sep     | 69,883                                |   |
| MT0000011818  | 4.3% MGS 2016 IV   | 16-Aug-2016     | Dec-2011         | 16-Feb/Aug     | 158,145                               |   |
| MT0000011149  | 4.8% MGS 2016 II   | 26-Nov-2016     | Nov-2003         | 26-May/Nov     | 186,352                               |   |
| MT0000011321* | 7% MGS 2016 III    | 31-Dec-2016     | Jun-2006         | 30-Jun/Dec     | 3,391                                 |   |
| MT0000011909  | 3.75% MGS 2017 IV  | 20-Aug-2017     | Jun-2012         | 20-Feb/Aug     | 71,964                                |   |
| MT0000011719  | 4.25% MGS 2017 III | 06-Nov-2017     | Feb-2011         | 06-May/Nov     | 263,853                               |   |
| MT0000011347* | 7% MGS 2017 I      | 31-Dec-2017     | Feb-2007         | 18-Feb/Aug     | 669                                   |   |

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| <b>Short (cont.)</b>   |                   |                 |                  |                |                                       |   |
| MT0000011404*          | 7% MGS 2017 II    | 31-Dec-2017     | Jun-2007         | 30-Jun/Dec     | 10,339                                |   |
| MT0000012071           | 3.85% MGS 2018 V  | 18-Apr-2018     | Dec-2012         | 18-Apr/Oct     | 121,431                               |   |
| MT0000010828           | 7.8% MGS 2018 I   | 15-Jul-2018     | Jul-98           | 15-Jan/Jul     | 163,057                               |   |
| MT0000011438*          | 7% MGS 2018 II    | 31-Dec-2018     | Apr-2008         | 18-Apr/Oct     | 327                                   |   |
| MT0000011461*          | 7% MGS 2018 III   | 31-Dec-2018     | Jun-2008         | 30-Jun/Dec     | 6,543                                 |   |
| MT0000010901           | 6.6% MGS 2019 I   | 01-Sep-2019     | Aug-1999         | 01-Mar/Sep     | 102,493                               |   |
| MT0000012105           | 3% MGS 2019 III   | 22-Sep-2019     | Mar-2013         | 22-Mar/Sep     | 122,496                               |   |
| MT0000012246/2261/2279 | 3.2% MGS 2019 V   | 31-Jul-2019     | Dec-2013         | 31-Jan/Jul     | 90,951                                | 7,209   |
| MT0000011545*          | 7% MGS 2019 II    | 31-Dec-2019     | Jun-2009         | 30-Jun/Dec     | 13,670                                |   |
| MT0000011602           | 4.6% MGS 2020 II  | 25-Apr-2020     | Nov-2009         | 25-Apr/Oct     | 158,327                               |   |
| MT0000011370           | 5.2% MGS 2020 I   | 10-Jun-2020     | Jun-2007         | 10-Jun/Dec     | 52,407                                |   |
| MT0000012253           | 3.35% MGS 2020 IV | 31-Jul-2020     | Dec-2013         | 31-Jan/Jul     | 64,040                                |   |
| MT0000011669*          | 7% MGS 2020 III   | 31-Dec-2020     | Jun-2010         | 30-Jun/Dec     | 431                                   |   |
| <b>Medium</b>          |                   |                 |                  |                |                                       |   |
| MT0000011164           | 5% MGS 2021 I     | 08-Aug-2021     | May-2004         | 08-Feb/Aug     | 458,845                               |   |
| MT0000011750*          | 7% MGS 2021 II    | 31-Dec-2021     | Jun-2011         | 18-Jun/Dec     | 466                                   |   |



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| <b>Medium (cont.)</b> |                   |                 |                  |                |                                       |   |
| MT0000011768*         | 7% MGS 2021 III   | 31-Dec-2021     | Jun-2011         | 30-Jun/Dec     | 2,859                                 |   |
| MT0000011172          | 5.1% MGS 2022 I   | 16-Aug-2022     | Aug-2004         | 16-Feb/Aug     | 71,048                                |   |
| MT0000011891          | 4.3% MGS 2022 II  | 15-May-2022     | Feb-2012         | 15-May/Nov     | 240,169                               |   |
| MT0000011982*         | 7% MGS 2022 III   | 31-Dec-2022     | Sep-2012         | 01-Mar/Sep     | 1,319                                 |   |
| MT0000011123          | 5.5% MGS 2023 I   | 06-Jul-2023     | Jul-2003         | 06-Jan/Jul     | 78,811                                |   |
| MT0000012238*         | 7% MGS 2023 II    | 31-Dec-2023     | Nov-2013         | 18-May/Nov     | 2,404                                 |   |
| MT0000012287/2295     | 3.3% MGS 2024 I   | 12-Nov-2024     | Feb-2014         | 12-May/Nov     | 24,051                                | 24,051  |
| MT0000012055          | 4.8% MGS 2028 I   | 11-Sep-2028     | Nov-2012         | 11-Mar/Sep     | 107,030                               |   |
| MT0000012139          | 4.5% MGS 2028 II  | 25-Oct-2028     | Mar-2013         | 25-Apr/Oct     | 286,652                               |   |
| <b>Long</b>           |                   |                 |                  |                |                                       |   |
| MT0000011958          | 5.1% MGS 2029 I   | 01-Oct-2029     | Jun-2012         | 01-Apr/Oct     | 79,145                                |   |
| MT0000011651          | 5.25% MGS 2030 I  | 23-Jun-2030     | May-2010         | 23-Jun/Dec     | 440,166                               |   |
| MT0000011883          | 5.2% MGS 2031 I   | 16-Sep-2031     | Nov-2011         | 16-Mar/Sep     | 201,344                               |   |
| MT0000012220          | 4.65% MGS 2032 I  | 22-Jul-2032     | Nov-2013         | 22-Jan/Jul     | 140,454                               |   |
| MT0000012311          | 4.45% MGS 2032 II | 03-Sep-2032     | Feb-2014         | 03-Mar/Sep     | 128,662                               | 128,662   |



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|---------------|-----------------|-----------------|------------------|----------------|---------------------------------------|---|
| <b>FRNs**</b> |                 |                 |                  |                |                                       |   |
| MT1000010040  | FRN MGS 2014 V  | 23-Nov-2014     | Nov-2011         | 23-May/Nov     | 24,000                                |   |
| MT1000010008  | FRN MGS 2015 V  | 25-Oct-2015     | Nov-2009         | 25-Apr/Oct     | 29,800                                |   |
| MT1000010057  | FRN MGS 2017 V  | 05-Sep-2017     | Sep-2012         | 05-Mar/Sep     | 25,000                                |   |
| MT1000010065  | FRN MGS 2018 IV | 05-Sep-2018     | Sep-2012         | 05-Mar/Sep     | 31,400                                |   |
| MT1000010073  | FRN MGS 2018 VI | 25-Sep-2018     | Sep-2013         | 25-Mar/Sep     | 38,950                                |   |
| MT1000010081  | FRN MGS 2019 IV | 25-Mar-2019     | Sep-2013         | 25-Mar/Sep     | 40,750                                |   |

\* Redemption date on Ex-Church Property Stocks can take place between 1st January and 31st December of the year indicated.

\*\* FRNs are tied to the 6-month EURIBOR

**Legend :**

- Short - Refers to fixed rate Malta Government Stock having a maturity longer than 1 year and shorter than 7 years.*
- Medium - Refers to fixed rate Malta Government Stock with a maturity falling between 7 years and 15 years.*
- Long - Refers to fixed rate Malta Government Stock with a maturity equal to or longer than 15 years.*
- FRNs - FRNs (Floating Rate Notes) are Malta Government Stocks with their coupon rate tied to a reference rate (ex. EURIBOR) plus The rate is set at the beginning of every coupon period (ex. every 6 months) and the payment is carried out at the end of such period.*