

MALTA GOVERNMENT STOCKS OUTSTANDING ON THE MARKET

AS AT 30 SEPTEMBER 2011

Total Nominal Amount Outstanding = €3,888,274,055

ISIN Number	Stock Type	Redemption Date	First Issue Date	Dividend Dates	Total Amount Issued (€000 nominal)	Change from previous quarter (€000 nominal)
Short						
MT0000010711	7.5% MGS 2011 I	28-Sep-2011	Sep-1996	28-Mar/Sep	-	-34,941
MT0000011032	7% MGS 2011	31-Dec-2011	Jun-2001	30-Jun/Dec	291	
MT0000010745	7.8% MGS 2012 I	24-May-2012	May-1997	24-May/Nov	80,364	
MT0000011081	5.7% MGS 2012 III	30-Sep-2012	Sep-2002	30-Mar/Sep	428,886	
MT0000011065	7% MGS 2012 II	31-Dec-2012	Jun-2002	30-Jun/Dec	410	
MT0000011016	6.35% MGS 2013 II	19-May-2013	Nov-2001	19-May/Nov	60,566	
MT0000011511	3.6% MGS 2013 IV	18-Oct-2013	Mar-2009	18-Apr/Oct	287,015	
MT0000010786	7.8% MGS 2013 I	18-Oct-2013	Sep-1997	18-Apr/Oct	79,782	
MT0000011131	7% MGS 2013 III	31-Dec-2013	Jun-2003	30-Jun/Dec	155	
MT0000010976	6.6% MGS 2014 I	28-Mar-2014	Sep-2000	30-Mar/Sep	24,459	
MT0000011115	5.1% MGS 2014 III	06-Jul-2014	Jul-2003	06-Jan/Jul	388,916	
MT0000010992	6.45% MGS 2014 II	21-Nov-2014	May-2001	24-May/Nov	69,882	
MT0000011206	7% MGS 2014 IV	31-Dec-2014	Jun-2004	30-Jun/Dec	4,004	
MT0000010943	6.1% MGS 2015 I	10-Jun-2015	May-2000	10-Jun/Dec	69,882	
MT0000011040	5.9% MGS 2015 II	09-Oct-2015	Apr-2002	09-Apr/Oct	116,518	
MT0000011610	3.75% MGS 2015 VI	03-Dec-2015	Feb-2010	03-Jun/Dec	131,545	
MT0000011271	7% MGS 2015 III	31-Dec-2015	Jun-2005	30-Jun/Dec	679	
MT0000011305	7% MGS 2015 IV	31-Dec-2015	Nov-2005	03-May/Nov	805	
MT0000010984	6.65% MGS 2016 I	25-Mar-2016	Mar-2001	28-Mar/Sep	69,883	
MT0000011149	4.8% MGS 2016 II	26-Nov-2016	Nov-2003	26-May/Nov	186,352	

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Short (cont.)						
MT0000011321	7% MGS 2016 III	31-Dec-2016	Jun-2006	30-Jun/Dec	3,391	
MT0000011719/11735	4.25% MGS 2017 III	06-Nov-2017	Feb-2011	06-May/Nov	204,983	
MT0000011347	7% MGS 2017 I	31-Dec-2017	Feb-2007	18-Feb/Aug	669	
MT0000011404	7% MGS 2017 II	31-Dec-2017	Jun-2007	30-Jun/Dec	10,339	
Medium						
MT0000010828	7.8% MGS 2018 I	15-Jul-2018	Jun-1998	15-Jan/Jul	163,057	
MT0000011438	7% MGS 2018 II	31-Dec-2018	Apr-2008	18-Apr/Oct	327	
MT0000011461	7% MGS 2018 III	31-Dec-2018	Jun-2008	30-Jun/Dec	6,543	
MT0000010901	6.6% MGS 2019 I	01-Sep-2019	Aug-1999	01-Mar/Sep	102,493	
MT0000011545	7% MGS 2019 II	31-Dec-2019	Jun-2009	30-Jun/Dec	13,670	
MT0000011602	4.6% MGS 2020 II	25-Apr-2020	Nov-2009	25-Apr/Oct	158,327	
MT0000011370	5.2% MGS 2020 I	10-Jun-2020	Jun-2007	10-Jun/Dec	52,407	
MT0000011669	7% MGS 2020 III	31-Dec-2020	Jun-2010	30-Jun/Dec	431	
MT0000011164	5% MGS 2021 I	08-Aug-2021	May-2004	08-Feb/Aug	458,845	
MT0000011750	7% MGS 2021 II	31-Dec-2021	Jun-2011	18-Jun/Dec	466	
MT0000011768	7% MGS 2021 III	31-Dec-2021	Jun-2011	30-Jun/Dec	2,859	
MT0000011172	5.1% MGS 2022 I	16-Aug-2022	Aug-2004	16-Feb/Aug	71,048	
MT0000011123	5.5% MGS 2023 I	06-Jul-2023	Jul-2003	06-Jan/Jul	78,811	
Long						
MT0000011651	5.25% MGS 2030 I	23-Jun-2030	May-2010	23-Jun/Dec	440,166	

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FRNs*						
MT1000010016	FRN MGS 2013 V	24-Feb-2013	Feb-2010	24-Feb/Aug	7,250	
MT1000010024	FRN MGS 2013 VI	11-Aug-2013	Aug-2010	11-Feb/Aug	30,000	
MT1000010032	FRN MGS 2013 VII	18-May-2013	May-2011	18-May/Nov	52,000	
MT1000010008	FRN MGS 2015 V	25-Oct-2015	Nov-2009	25-Apr/Oct	29,800	

* FRNs are tied to the 6-month EURIBOR

Legend :

- Short - Refers to fixed rate Malta Government Stock having a maturity longer than 1 year and shorter than 7 years.
- Medium - Refers to fixed rate Malta Government Stock with a maturity falling between 7 years and 15 years.
- Long - Refers to fixed rate Malta Government Stock with a maturity equal to or longer than 15 years.
- FRNs - FRNs (Floating Rate Notes) are Malta Government Stocks with their coupon rate tied to a reference rate (ex. EURIBOR) plus a fixed spread. The rate is set at the beginning of every coupon period (ex. every 6 months) and the payment is carried out at the end of such period.