

**62+ Malta Government Savings Bond - Issue 2018****Issue Results****June 2018****Issued under Government Borrowing & Public Debt Management Act (Cap. 575)****&****Malta Government Retail Savings Bonds Regulations****General Information**

Nominal amount on issue:	€65,000,000
Over-allotment option amount:	€35,000,000
ISIN:	MT4000010036
Coupon/interest rate:	3% per annum
Interest payment dates:	19 June, 19 December
Date of redemption*:	19 June 2023
Minimum Application Amount (Category 'A' and Category 'B' applicants):	€500
Maximum Application Amount (Category 'A' and Category 'B' applicants):	€8,000
Date of Issue:	19 June 2018
Date of publication of Prospectus:	29 May 2018

Issue Results: Non-competitive Retail Applications - Category 'A' (New Applicants)

Offer price per €100 nominal:	€100.00
No. of applications received:	4,989
Total nominal amount received:	€34,095,200
Total nominal amount allotted:	€34,095,200

Issue Results: Non-competitive Retail Applications - Category 'B' (Existing Holders)

Offer price per €100 nominal:	€100.00
No. of applications received:	8,745
Total nominal amount received:	€59,431,300
Total nominal amount allotted:	€59,431,300

Issue Results: Non-competitive Retail Applications - Totals (Category 'A' and Category 'B')

Total no. of applications received:	13,734
Total nominal amount received:	€93,526,500
Percentage of amount subscribed by Category 'A' applicants:	36%
Percentage of amount subscribed by Category 'B' applicants:	64%
Total nominal amount allotted:	€93,526,500
Bid-to-cover ratio:	1.44

*Bondholders may redeem the whole amount invested prior to the redemption date set in the prospectus subject to the conditions laid out in it.