

**62+ Malta Government Savings Bond 2022 Issue Results**

September 2017

Issued under Government Borrowing & Public Debt Management Act (Cap. 575)

Malta Government Retail Savings Bonds Regulations

General Information

Nominal amount on issue:	€50,000,000
Over-allotment option amount:	€20,000,000
ISIN:	MT4000010010
Coupon/interest rate:	3% per annum
Interest payment dates:	13 March, 13 September
Date of redemption*:	13 September 2022
Minimum Application Amount:	€ 500
Maximum Application Amount:	€ 10,000
Date of Issue:	13 September 2017
Date of publication of Prospectus:	29 August 2017

Issue Results: Non-competitive Retail Applications (Up to €10,000)

Offer price for retail (non-competitive) per €100 nominal:	€100.00
No. of applications received:	12,305
Total nominal amount received:	€ 107,100,900
Total nominal amount allotted:	€ 69,895,000
Bid-To-Cover Ratio:	2.14
Unallocated amount resulting from the allocation policy published on 28/9/2017:	€ 37,205,900
Allocation Policy:	Applicants subscribing for €5,000 nominal or less met in full. Applicants subscribing for more than €5,000 nominal, received €5,000 plus 22% on unallocated balance rounded up to nearest €100.

*Bondholders may redeem the whole amount invested prior to the redemption date set in the prospectus subject to the conditions laid out in it.