



MALTA GOVERNMENT STOCK ISSUE RESULTS
FLOATING - RATE MALTA GOVERNMENT STOCK AUCTION RESULTS
November 2015

General Information - Floating-rate Malta Government Stock

Nominal amount on issue:	€ 35,000,000
Malta Government Stocks on issue:	Floating Rate MGS 2019 (VI)
ISIN:	MT1000010115
Coupon (Fixed spread/quoted margin):	6-month EURIBOR + 35 bps
Interest payment dates:	27 May, 27 November
Date of redemption:	27 November 2019
Offered through:	Competitive (multiple-price) Sealed Bid Auction
Minimum Bid Amount:	€ 250,000
Maximum coupon (Cap):	n/a
Minimum coupon (Floor):	n/a
Date of Issue:	27 November 2015
Date of publication of Prospectus:	20 November 2015
Total nominal amount received:	€ 59,250,000
Total nominal amount allotted:	€ 35,000,000
Bid-To-Cover Ratio:	1.69

Floating Rate MGS 2019 (VI)

Issue Results: Competitive Auction (Minimum Bid € 250,000)

No. of bids received:	14		
Total nominal amount tendered for:	€ 59,250,000		
No. of accepted bids:	8		
Total nominal sum allotted*:	€ 35,000,000		
	Price	Effective Spread	Simple Margin
Cut-off	€ 100.45	0.24%	0.2380%
Highest accepted bid:	€ 100.65	0.19%	0.1886%
Lowest accepted bid:	€ 100.45	0.24%	0.2380%
Weighted-average (accepted bids)*:	€ 100.58	0.21%	0.2053%

*Bid at cut-off price partly accepted.