

MALTA GOVERNMENT STOCK ISSUE RESULTS
FLOATING - RATE MALTA GOVERNMENT STOCK AUCTION RESULTS
September 2013

General Information

Nominal amount on issue:	€ 50,000,000
Over-allotment option:	€ 30,000,000
Date of publication of Prospectus:	10 September 2013
Date of Issue:	25 September 2013
Offered through:	Competitive (multiple-price) Sealed Bid Auction
Minimum Bid Amount:	€ 250,000
Total nominal amount received:	€ 107,800,000
Overall Bid-to-cover ratio:	2.16

General Information - Floating-rate Malta Government Stock

Malta Government Stock on issue:	Floating-Rate MGS 2018 (VI)
ISIN:	MT1000010073
Coupon (Fixed spread/quoted margin):	6-month EURIBOR + 90 bps
Interest payment dates:	25 March, 25 September
Date of redemption:	25 September 2018
Maximum coupon (Cap):	n/a
Minimum coupon (Floor):	n/a
Total nominal amount received:	€ 50,550,000
Total nominal amount allotted:	€ 38,950,000

Floating-Rate MGS 2018 (VI)

Issue Results: Competitive Auction (Minimum Bid € 250,000)

No. of bids received:	22		
Total nominal amount tendered for:	€ 50,550,000		
No. of accepted bids:	17		
Total nominal sum allotted:	€ 38,950,000		
	Price	Effective Spread	Simple Margin
Cut-off	€ 99.01	1.10%	1.1061%
Highest accepted bid:	€ 100.50	0.80%	0.7974%
Lowest accepted bid:	€ 99.01	1.10%	1.1061%
Weighted-average (accepted bids):	€ 100.09	0.88%	0.8807%

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General Information - Floating-rate Malta Government Stock

Malta Government Stock on issue:	Floating-Rate MGS 2019 (IV)
ISIN:	MT1000010081
Coupon (Fixed spread/quoted margin):	6-month EURIBOR + 100 bps
Interest payment dates:	25 March, 25 September
Date of redemption:	25 March 2019
Maximum coupon (Cap):	n/a
Minimum coupon (Floor):	n/a
Total nominal amount received:	€ 57,250,000
Total nominal amount allotted:	€ 40,750,000

Floating-Rate MGS 2019 (IV)

Issue Results: Competitive Auction (Minimum Bid € 250,000)

No. of bids received:	25		
Total nominal amount tendered for:	€ 57,250,000		
No. of accepted bids:	17		
Total nominal sum allotted:	€ 40,750,000		
	Price	Effective Spread	Simple Margin
Cut-off	€ 99.75	1.04%	1.0475%
Highest accepted bid:	€ 101.33	0.76%	0.7514%
Lowest accepted bid:	€ 99.75	1.04%	1.0475%
Weighted-average (accepted bids):	€ 100.31	0.94%	0.9416%