

MALTA GOVERNMENT STOCK ISSUE RESULTS
FLOATING - RATE MALTA GOVERNMENT STOCK AUCTION RESULTS
AUGUST 2012 ISSUE

General Information

Nominal amount on issue:	€ 50,000,000
Over-allotment option amount:	€ 25,000,000
Malta Government Stocks on issue:	Floating-Rate MGS 2017 (V) linked to 6-month EURIBOR Floating-Rate MGS 2018 (IV) linked to 6-month EURIBOR
Date of Issue:	5 September 2012
Date of publication of Prospectus:	21 August 2012
Total nominal amount received:	€ 66,900,000
Total nominal amount allotted:	€ 56,400,000
Bid-To-Cover Ratio:	1.34

General Information - Floating-Rate Malta Government Stock

Malta Government Stock on issue:	Floating-Rate MGS 2017 (V) linked to 6-month EURIBOR
ISIN code:	MT1000010057
Coupon (Fixed spread/quoted margin):	6-month EURIBOR + 90 bps
Coupon cap:	n/a
Coupon floor:	n/a
Interest payment dates:	5th March, 5th September
Date of redemption:	5 September 2017

Floating-Rate MGS 2017 (V) linked to 6-month EURIBOR

Issue Results: Competitive Auction (Minimum Bid € 250,000)

No. of bids received:	3		
Total nominal amount tendered for:	€ 25,000,000		
No. of accepted bids:	3		
Total nominal sum allotted:	€ 25,000,000		
	Price	Effective Spread	Simple Margin
Cut-off	€ 100.15	0.87%	0.8687%
Highest accepted bid:	€ 100.25	0.85%	0.8479%
Lowest accepted bid:	€ 100.15	0.87%	0.8687%
Weighted-average (accepted bids):	€ 100.20	0.86%	0.8579%

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General Information - Floating-rate Malta Government Stock

Malta Government Stock on issue:	Floating-Rate MGS 2018 (IV) linked to 6-month EURIBOR
ISIN code:	MT1000010065
Coupon (Fixed spread/quoted margin):	6-month EURIBOR + 110 bps
Coupon cap:	n/a
Coupon floor:	n/a
Interest payment dates:	5th March, 5th September
Date of redemption:	5 September 2018

Floating-Rate MGS 2018 (IV) linked to 6-month EURIBOR

Issue Results: Competitive Auction (Minimum Bid € 250,000)

No. of bids received:	10		
Total nominal amount tendered for:	€ 41,900,000		
No. of accepted bids:	7		
Total nominal sum allotted:	€ 31,400,000		
	Price	Effective Spread	Simple Margin
Cut-off	€ 95.32	1.88%	1.9723%
Highest accepted bid:	€ 100.30	1.05%	1.0469%
Lowest accepted bid:	€ 95.32	1.88%	1.9723%
Weighted-average (accepted bids):	€ 99.33	1.21%	1.2203%