

**62+ Malta Government Savings Bond - Issue 2023****Offered through Rollover of the Maturing Bond****Issue Results - June 2023**

Offered under Government Borrowing &amp; Public Debt Management Act (Cap. 575)

&amp;

Malta Government Retail Savings Bonds Regulations

**General Information**

Mechanism of Issuance:	Voluntary rollover/exchange of maturing 62+ MGSB - Issue 2018 for new 62+ MGSB - Issue 2023
Date of publication of Prospectus:	26 May 2023
Rollover offer end date:	6 June 2023
Rollover (exchange) offer terms:	Every €100 nominal of the Maturing Bond exchanged for €100 nominal of the New Bond

**Maturing Bond: 62+ Malta Government Savings Bond - Issue 2018**

ISIN:	MT4000010036
Bond name:	62+ Malta Government Savings Bond - Issue 2018
Coupon/interest rate:	3.00% p.a.
Interest payment dates:	19 June, 19 December
Original issue date:	19 June 2018
Initial outstanding amount*:	€ 93,526,500
Outstanding amount eligible for rollover**:	€ 85,971,100
Date of redemption*:	19 June 2023
No. of bondholders eligible for rollover**:	12,608

**New Bond: 62+ Malta Government Savings Bond - Issue 2023**

ISIN:	MT4000010077
Bond name:	62+ Malta Government Savings Bond - Issue 2023
Initial amount issued*:	€ 70,092,200
Coupon/interest rate:	3.60% p.a.
Interest payment dates:	19 June, 19 December
Date of issue:	19 June 2023
Date of redemption*:	19 June 2028
Initial no. of bondholders*:	10,249

**Rollover Offer Results**

Total no. of eligible applications sent:	12,608
Total no. of eligible applications received:	10,249
Total nominal amount rolled over:	€ 70,092,200
Total nominal amount not rolled over (redeemed):	€ 15,878,900
Conversion rate (no. of applications):	81%
Conversion rate (nominal value):	82%

\* Bondholders may redeem the whole amount invested prior to the redemption date set in the prospectus subject to the conditions laid out in it.

\*\* Excludes outstanding holdings subject to Causa Mortis procedures and precluded outstanding holdings as per Article 3(b) of the Prospectus published on 26th May 2023.