

**62+ Malta Government Savings Bond - Issue 2019****Issue Results****March 2019**

Issued under Government Borrowing &amp; Public Debt Management Act (Cap. 575)

&amp;

Malta Government Retail Savings Bonds Regulations

**General Information**

Nominal amount on issue:	€65,000,000
Over-allotment option amount:	€35,000,000
ISIN:	MT4000010044
Coupon/interest rate:	3% per annum
Interest payment dates:	20 March, 20 September
Date of redemption*:	20 March 2024
Minimum Application Amount (Category 'A' and Category 'B' applicants):	€500
Maximum Application Amount (Category 'A' and Category 'B' applicants):	€10,000
Date of Issue:	20 March 2019
Date of publication of Prospectus:	5 March 2019

**Issue Results: Non-competitive Retail Applications - Category 'A' (New Applicants)**

Offer price per €100 nominal:	€100.00
No. of applications received:	3,381
Total nominal amount received:	€27,697,200
Total nominal amount allotted:	€27,697,200

**Issue Results: Non-competitive Retail Applications - Category 'B' (Existing Holders)**

Offer price per €100 nominal:	€100.00
No. of applications received:	9,649
Total nominal amount received:	€78,028,400
Total nominal amount allotted:	€72,015,600

**Issue Results: Non-competitive Retail Applications - Totals (Category 'A' and Category 'B')**

Total no. of applications received:	13,030
Total nominal amount received:	€105,725,600
Percentage of amount subscribed by Category 'A' applicants:	26%
Percentage of amount subscribed by Category 'B' applicants:	74%
Total nominal amount allotted:	€99,712,800
Total amount of refunds in respect of unallocated monies to Category 'B' applicants:	€6,012,800
Bid-to-cover ratio:	1.63

\*Bondholders may redeem the whole amount invested prior to the redemption date set in the prospectus subject to the conditions laid out in it.