

**62+ Malta Government Savings Bond - Issue 2021****Issue Results****October 2021**

Issued under Government Borrowing &amp; Public Debt Management Act (Cap. 575)

&amp;

Malta Government Retail Savings Bonds Regulations

**General Information**

Nominal amount on issue:	€65,000,000
Over-allotment option amount:	€35,000,000
ISIN:	MT4000010069
Offer price per €100 nominal:	€100.00
Coupon/interest rate:	3% per annum
Interest payment dates:	15 April, 15 October
Date of redemption*:	15 October 2026
Minimum Application Amount (Category 'A' and Category 'B' applicants):	€500
Maximum Application Amount (Category 'A' and Category 'B' applicants):	€10,000
Date of Issue:	15 October 2021
Date of publication of Prospectus:	22 September 2021

**Issue Results: Category 'A' Applications (New Applicants)**

No. of applications received:	3,236
Total nominal amount received:	€28,239,800
Total nominal amount allotted:	€28,239,800

**Issue Results: Category 'B' Applications (Existing Holders)**

No. of applications received:	12,295
Total nominal amount received:	€105,568,000
Total nominal amount allotted:	€71,275,900

**Issue Results: Totals (Category 'A' and Category 'B')**

Total no. of applications received:	15,531
Total nominal amount received:	€133,807,800
Percentage of amount subscribed by Category 'A' applicants:	21%
Percentage of amount subscribed by Category 'B' applicants:	79%
Total nominal amount allotted:	€99,515,700
Total amount of refunds in respect of unallocated monies to Category 'B' applicants:	€34,292,100
Bid-to-cover ratio:	2.06

\*Bondholders may redeem the whole amount invested prior to the redemption date set in the prospectus subject to the conditions laid out in it.