

**62+ Malta Government Savings Bond - Issue 2020****Issue Results**

July 2020

Issued under Government Borrowing & Public Debt Management Act (Cap. 575)

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Malta Government Retail Savings Bonds Regulations

General Information

Nominal amount on issue:	€60,000,000
Over-allotment option amount:	€35,000,000
ISIN:	MT4000010051
Offer price per €100 nominal:	€100.00
Coupon/interest rate:	3% per annum
Interest payment dates:	21 January, 21 July
Date of redemption*:	21 July 2025
Minimum Application Amount (Category 'A' and Category 'B' applicants):	€500
Maximum Application Amount (Category 'A' and Category 'B' applicants):	€10,000
Date of Issue:	21 July 2020
Date of publication of Prospectus:	7 July 2020

Issue Results: Non-competitive Retail Applications - Category 'A' (New Applicants)

No. of applications received:	2,909
Total nominal amount received:	€25,308,500
Total nominal amount allotted:	€25,308,500

Issue Results: Non-competitive Retail Applications - Category 'B' (Existing Holders)

No. of applications received:	10,134
Total nominal amount received:	€84,415,400
Total nominal amount allotted:	€69,488,300

Issue Results: Non-competitive Retail Applications - Totals (Category 'A' and Category 'B')

Total no. of applications received:	13,043
Total nominal amount received:	€109,723,900
Percentage of amount subscribed by Category 'A' applicants:	23%
Percentage of amount subscribed by Category 'B' applicants:	77%
Total nominal amount allotted:	€94,796,800
Total amount of refunds in respect of unallocated monies to Category 'B' applicants:	€14,927,100
Bid-to-cover ratio:	1.83

*Bondholders may redeem the whole amount invested prior to the redemption date set in the prospectus subject to the conditions laid out in it.